

# Ten Years at a Glance

## Standalone Operating Results FY15 - FY24

(₹ in Crores)

Year ended 31st March	FY15 <sup>§</sup>	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24
<b>Gross Sales Value (net of rebates &amp; discounts) #</b>	57799	60196	64174	67082	75309	76097	74979	90104	106625	108425
Gross Revenue from sale of products & services #	49965	51582	55002	43957	45221	46324	48151	59101	69481	69446
Total Income #	51932	53714	57434	46460	48269	49821	51776	62336	72689	73644
<b>EBITDA</b>	13474	13715	14578	15541	17306	17904	15523	18934	23944	24479
<b>PBT</b>	13998	14434	15503	16439	18444	19299	17164	19830	24677	26323
Exceptional items				413		(132)			73	(7)
<b>PBT after Exceptional Items</b>	13998	14434	15503	16852	18444	19167	17164	19830	24750	26316
Tax	4390	5106	5302	5628	5980	4031	4133	4772	5997	5894
<b>PAT</b>	9608	9328	10201	11223	12464	15136	13032	15058	18753	20422
<b>Interim + Proposed Dividends *</b>	6030	8233	6945	7577	8498	12477	13230	14172	19255	17163
- Ordinary Dividend	6030	6296	6945	7577	8498	12477	13230	14172	15837	17163
- Special Dividend		1937							3418	
<b>Earnings Per Share</b>										
Actual (₹)	12.05	11.61	8.43	9.22	10.19	12.33	10.59	12.22	15.15	16.39
Adjusted (₹) @	8.03	7.74	8.43	9.22	10.19	12.33	10.59	12.22	15.15	16.39
<b>Dividend Per Share</b>										
Actual - Ordinary (₹)	6.25	6.50	4.75	5.15	5.75	10.15	10.75	11.50	12.75	13.75
Actual - Special (₹)		2.00							2.75	
Adjusted - Ordinary (₹) @	4.17	4.33	4.75	5.15	5.75	10.15	10.75	11.50	12.75	13.75
Adjusted - Special (₹) @		1.33							2.75	

<sup>§</sup> FY16 to FY24 as per Indian Accounting Standards (Ind AS); previous GAAP for FY15.

<sup>#</sup> Gross Sales Value (net of rebates & discounts) has been provided to facilitate comparison as the figures of Gross Revenue from sale of products & services and Total Income are not comparable consequent to the introduction of Goods & Services Tax with effect from 1st July 2017, which replaced Central Excise (other than National Calamity Contingent Duty on cigarettes), Value Added Tax etc.

<sup>\*</sup> Including Dividend Distribution Tax, where applicable.

<sup>@</sup> To facilitate like-to-like comparison, adjusted for 1:2 Bonus Issue in FY17.

Note : Financials for FY21 & FY22 were impacted by unprecedented disruptions in certain operating segments of the Company due to the COVID-19 pandemic.

## Standalone Equity, Liabilities and Assets FY15 - FY24

(₹ in Crores)

As at 31st March	FY15 <sup>§</sup>	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24
<b>Equity <sup>†</sup></b>										
Share capital	802	805	1215	1220	1226	1229	1231	1232	1243	1248
Other equity	29934	40851	44126	50180	56724	62800	57774	60168	66351	70985
Shareholders' funds (Net Worth)	30736	41656	45341	51400	57950	64029	59005	61400	67594	72233
<b>Non-current liabilities</b>										
Borrowings	39	26	18	11	8	6	5	5	3	2
Deferred tax liabilities (Net)	1632	1867	1872	1918	2044	1618	1728	1667	1621	2084
Non-current liabilities (others) <sup>^</sup>	108	127	155	195	174	493	669	543	628	593
<b>Current liabilities</b>										
Borrowings <sup>&amp;</sup>	14	16	8	7	3	2	...	1	1	2
Proposed dividend (including tax)	6030									
Current liabilities (others) <sup>^</sup>	5637	6339	6822	8850	9619	9087	10173	11477	12415	12414
<b>Total Equity and Liabilities</b>	<b>44196</b>	<b>50031</b>	<b>54216</b>	<b>62381</b>	<b>69798</b>	<b>75235</b>	<b>71580</b>	<b>75093</b>	<b>82262</b>	<b>87328</b>
<b>Non-current assets</b>										
Property, plant and equipment, intangible assets (including capital work-in-progress, intangible assets under development), investment property and right-of-use assets <sup>^</sup>	16293	16430	18417	20592	21888	23298	25521	25688	25871	26830
Non-current investments	2442	6853	8486	13494	14071	13456	12937	15657	16364	22822
Non-current assets (others)	1506	3515	2776	3792	4269	1974	1306	2806	4824	1605
<b>Current assets</b>										
Current investments	5964	6471	10100	9903	12507	17175	14047	11625	16357	11917
Cash and cash equivalents and Other bank balances	7589	5639	2747	2595	3769	6843	4002	3878	3831	6218
Current assets (others)	10402	11123	11690	12005	13294	12489	13767	15439	15015	17936
<b>Total Assets</b>	<b>44196</b>	<b>50031</b>	<b>54216</b>	<b>62381</b>	<b>69798</b>	<b>75235</b>	<b>71580</b>	<b>75093</b>	<b>82262</b>	<b>87328</b>
Net Worth Per Share (₹) <sup>§</sup>	25.56	34.51	37.33	42.12	47.27	52.09	47.94	49.82	54.39	57.86

<sup>§</sup> FY16 to FY24 as per Ind AS; previous GAAP for FY15.

<sup>†</sup> Equity includes impact of 1:2 Bonus Issue (₹ 403 Crores) in FY17.

<sup>^</sup> Includes right-of-use assets and lease liabilities from FY20 upon transition to Ind AS-116, "Leases".

<sup>&</sup> To facilitate like-to-like comparison, figures for earlier years have been regrouped in line with amendments to Schedule III to the Companies Act, 2013.

<sup>§</sup> To facilitate like-to-like comparison, adjusted for 1:2 Bonus Issue in FY17.