

Ten Years at a Glance

Standalone Operating Results FY16 - FY25

(₹ in Crores)

Year ended 31st March	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24 [§]	FY25 [§]
Gross Sales Value (net of rebates & discounts) #	60196	64174	67082	75309	76097	74979	90104	106625	105106	113960
Gross Revenue from sale of products & services #	51582	55002	43957	45221	46324	48151	59101	69481	66657	73465
Total Income #	53714	57434	46460	48269	49821	51776	62336	72689	70822	77690
EBITDA	13715	14578	15541	17306	17904	15523	18934	23944	23494	24025
PBT	14434	15503	16439	18444	19299	17164	19830	24677	25632	26001
Exceptional items			413		(132)		73			528
PBT after Exceptional Items	14434	15503	16852	18444	19167	17164	19830	24750	25632	26529
Tax	5106	5302	5628	5980	4031	4133	4772	5997	5722	6437
PAT	9328	10201	11223	12464	15136	13032	15058	18753	19910	20092
Interim + Proposed Dividends *	8233	6945	7577	8498	12477	13230	14172	19255	17163	17957
– Ordinary Dividend	6296	6945	7577	8498	12477	13230	14172	15837	17163	17957
– Special Dividend	1937							3418		
Earnings Per Share										
Actual (₹)	11.61	8.43	9.22	10.19	12.33	10.59	12.22	15.15	15.98	16.07
Adjusted (₹) @	7.74	8.43	9.22	10.19	12.33	10.59	12.22	15.15	15.98	16.07
Dividend Per Share										
Actual - Ordinary (₹)	6.50	4.75	5.15	5.75	10.15	10.75	11.50	12.75	13.75	14.35
Actual - Special (₹)	2.00							2.75		
Adjusted - Ordinary (₹) @	4.33	4.75	5.15	5.75	10.15	10.75	11.50	12.75	13.75	14.35
Adjusted - Special (₹) @	1.33							2.75		

[§] Financials for FY24 & FY25 excludes the performance of Hotels Business transferred to ITC Hotels Limited (ITCHL) on a going concern basis pursuant to Scheme of Demerger. The same has been disclosed as 'Discontinued Operations' in the Financial Statements of the Company for FY24 & FY25.

[#] Gross Sales Value (net of rebates & discounts) has been provided to facilitate comparison as the figures of Gross Revenue from sale of products & services and Total Income are not comparable consequent to the introduction of Goods & Services Tax with effect from 1st July 2017, which replaced Central Excise (other than National Calamity Contingent Duty on cigarettes), Value Added Tax etc.

^{*} Including Dividend Distribution Tax, where applicable.

[@] To facilitate like-to-like comparison, adjusted for 1:2 Bonus Issue in FY17.

Note: Financials for FY21 & FY22 were impacted by unprecedented disruptions in certain operating segments of the Company due to the COVID-19 pandemic.

Standalone Equity, Liabilities and Assets FY16 - FY25

(₹ in Crores)

As at 31st March	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25 [§]
Equity [†]										
Share capital	805	1215	1220	1226	1229	1231	1232	1243	1248	1251
Other equity	40851	44126	50180	56724	62800	57774	60168	66351	70985	66649
Shareholders' funds (Net Worth)	41656	45341	51400	57950	64029	59005	61400	67594	72233	67900
Non-current liabilities										
Borrowings	26	18	11	8	6	5	5	3	2	–
Deferred tax liabilities (Net)	1867	1872	1918	2044	1618	1728	1667	1621	2084	2556
Non-current liabilities (others) [^]	127	155	195	174	493	669	543	628	593	431
Current liabilities										
Borrowings &	16	8	7	3	2	...	1	1	2	2
Current liabilities (others) [^]	6339	6822	8850	9619	9087	10173	11477	12415	12414	13120
Total Equity and Liabilities	50031	54216	62381	69798	75235	71580	75093	82262	87328	84009
Non-current assets										
Property, plant and equipment, intangible assets (including capital work-in-progress, intangible assets under development), investment property and right-of-use assets [^]	16430	18417	20592	21888	23298	25521	25688	25871	26830	21059
Non-current investments	6853	8486	13494	14071	13456	12937	15657	16364	22822	20701
Non-current assets (others)	3515	2776	3792	4269	1974	1306	2806	4824	1605	2493
Current assets										
Current investments	6471	10100	9903	12507	17175	14047	11625	16357	11917	15286
Cash and cash equivalents and Other bank balances	5639	2747	2595	3769	6843	4002	3878	3831	6218	3184
Current assets (others)	11123	11690	12005	13294	12489	13767	15439	15015	17936	21286
Total Assets	50031	54216	62381	69798	75235	71580	75093	82262	87328	84009
Net Worth Per Share (₹) [§]	34.51	37.33	42.12	47.27	52.09	47.94	49.82	54.39	57.86	54.26

[§] FY25 is after giving effect to the Scheme of Demerger of the Hotels Business into ITCHL on a going concern basis.

[†] Equity includes impact of 1:2 Bonus Issue (₹ 403 Crores) in FY17.

[^] Includes right-of-use assets and lease liabilities from FY20 upon transition to Ind AS-116, "Leases".

[&] To facilitate like-to-like comparison, figures for earlier years have been regrouped in line with amendments to Schedule III to the Companies Act, 2013.

[§] To facilitate like-to-like comparison, adjusted for 1:2 Bonus Issue in FY17.