

# Ten Years at a Glance

## Standalone Operating Results FY17 - FY26

(₹ in Crores)

Year ended 31st March	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24 <sup>§</sup>	FY25 <sup>§</sup>	FY26 <sup>§</sup>
<b>Gross Sales Value (net of rebates &amp; discounts) #</b>	64174	67082	75309	76097	74979	90104	106625	105106	113962	121044
Gross Revenue from sale of products & services #	55002	43957	45221	46324	48151	59101	69481	66657	73467	80867
Total Income #	57434	46460	48269	49821	51776	62336	72689	70822	77693	84927
<b>EBITDA</b>	14578	15541	17306	17904	15523	18934	23944	23494	24026	25208
<b>PBT</b>	15503	16439	18444	19299	17164	19830	24677	25632	26002	26951
Exceptional items		413		(132)			73		528	(184)
<b>PBT after Exceptional Items</b>	15503	16852	18444	19167	17164	19830	24750	25632	26530	26767
Tax	5302	5628	5980	4031	4133	4772	5997	5722	6437	6481
<b>PAT</b>	10201	11223	12464	15136	13032	15058	18753	19910	20093	20286
<b>Interim + Proposed Dividends *</b>	6945	7577	8498	12477	13230	14172	19255	17163	17957	18168
– Ordinary Dividend	6945	7577	8498	12477	13230	14172	15837	17163	17957	18168
– Special Dividend							3418			
<b>Earnings Per Share (Basic)</b>	8.43	9.22	10.19	12.33	10.59	12.22	15.15	15.98	16.07	16.20
<b>Dividend Per Share</b>										
– Ordinary Dividend (₹)	4.75	5.15	5.75	10.15	10.75	11.50	12.75	13.75	14.35	14.50
– Special Dividend (₹)							2.75			

<sup>§</sup> Financials for FY24 to FY26 exclude the performance of Hotels Business transferred to ITC Hotels Limited (ITCHL) on a going concern basis pursuant to Scheme of Demerger.

<sup>#</sup> Gross Sales Value (net of rebates & discounts) has been provided to facilitate comparison as the figures of Gross Revenue from sale of products & services and Total Income are not comparable consequent to the introduction of Goods & Services Tax with effect from 1st July 2017, which replaced Central Excise (other than National Calamity Contingent Duty on cigarettes), Value Added Tax etc.

<sup>\*</sup> Including Dividend Distribution Tax, where applicable.

Note: Financials for FY21 & FY22 were impacted by unprecedented disruptions in certain operating segments of the Company due to the COVID-19 pandemic.

## Standalone Equity, Liabilities and Assets FY17 - FY26

(₹ in Crores)

As at 31st March	FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25 <sup>§</sup>	FY26
<b>Equity</b>										
Share capital	1215	1220	1226	1229	1231	1232	1243	1248	1251	1253
Other equity	44126	50180	56724	62800	57774	60168	66351	70985	66643	68676
Shareholders' funds (Net Worth)	45341	51400	57950	64029	59005	61400	67594	72233	67894	69929
<b>Non-current liabilities</b>										
Borrowings	18	11	8	6	5	5	3	2	–	–
Deferred tax liabilities (Net)	1872	1918	2044	1618	1728	1667	1621	2084	2556	3065
Non-current liabilities (others) ^	155	195	174	493	669	543	628	593	431	730
<b>Current liabilities</b>										
Borrowings &	8	7	3	2	...	1	1	2	2	2026
Current liabilities (others) ^	6822	8850	9619	9087	10173	11477	12415	12414	13122	13166
<b>Total Equity and Liabilities</b>	<b>54216</b>	<b>62381</b>	<b>69798</b>	<b>75235</b>	<b>71580</b>	<b>75093</b>	<b>82262</b>	<b>87328</b>	<b>84005</b>	<b>88916</b>
<b>Non-current assets</b>										
Property, plant and equipment, intangible assets (including capital work-in-progress, intangible assets under development), investment property and right-of-use assets ^	18417	20592	21888	23298	25521	25688	25871	26830	21060	22026
Non-current investments	8486	13494	14071	13456	12937	15657	16364	22822	20693	19409
Non-current assets (others)	2776	3792	4269	1974	1306	2806	4824	1605	2494	1337
<b>Current assets</b>										
Current investments	10100	9903	12507	17175	14047	11625	16357	11917	15290	19702
Cash and cash equivalents and Other bank balances	2747	2595	3769	6843	4002	3878	3831	6218	3185	2136
Current assets (others)	11690	12005	13294	12489	13767	15439	15015	17936	21283	24306
<b>Total Assets</b>	<b>54216</b>	<b>62381</b>	<b>69798</b>	<b>75235</b>	<b>71580</b>	<b>75093</b>	<b>82262</b>	<b>87328</b>	<b>84005</b>	<b>88916</b>
Net Worth Per Share (₹)	37.33	42.12	47.27	52.09	47.94	49.82	54.39	57.86	54.25	55.81

<sup>§</sup> FY25 includes the effect of the Scheme of Demerger of the Hotels business into ITCHL on a going concern basis.

<sup>^</sup> Includes right-of-use assets and lease liabilities from FY20 upon transition to Ind AS 116, "Leases".

<sup>&</sup> To facilitate like-to-like comparison, figures for earlier years have been regrouped in line with amendments to Schedule III to the Companies Act, 2013.