



ITC Limited

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7th May, 2026

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

The General Manager
Dept. of Corporate Services
BSE Ltd.
P. J. Towers, Dalal Street
Mumbai 400 001

Dear Sirs,

**Amalgamation of Sresta Natural Bioproducts Private Limited and
Wimco Limited with the Company**

Further to our letter dated 1st August, 2025, we write to advise that the Scheme of Amalgamation of Sresta Natural Bioproducts Private Limited (Sresta) and Wimco Limited (Wimco) with the Company (Scheme) has been sanctioned by the Hon'ble National Company Law Tribunal, Kolkata and Hyderabad Benches; certified copies of the Orders have been filed today with the Registrar of Companies, West Bengal and Telangana, respectively.

We further advise that the aforesaid companies have mutually acknowledged that all the conditions specified in Clause 30.1 of the Scheme have been fulfilled and accordingly, **(i) the Appointed Date of the Scheme shall be 13th June, 2025 for Sresta and 1st April, 2025 for Wimco**, in accordance with Clauses 4.3 and 4.4 of the Scheme, respectively, and **(ii) the Effective Date of the Scheme shall be the first day of the following month i.e. 1st June, 2026**, in accordance with Clause 4.8 of the Scheme.

With effect from 1st June, 2026 (i.e., the Effective Date), Sresta and Wimco will be dissolved without winding up and accordingly cease to be subsidiaries of the Company, and the two subsidiaries of Sresta viz., Sresta Global FZE, UAE and Fyve Elements LLC, USA, will become direct wholly owned subsidiaries of the Company.

Yours faithfully,
ITC Limited

(R. K. Singhi)
Executive Vice President &
Company Secretary



cc: Securities Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
Mail Stop 3-9
450 Fifth Street
Washington DC 20549
U.S.A.

cc: Societe de la Bourse de Luxembourg
35A Boulevard Joseph II
L-1840 Luxembourg