ITC LIMITED

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PRE-SCHEME SHAREHOLDING PATTERN

Name of Listed Entity: ITC Limited

Scrip Code/Name of Scrip/Class of Security: BSE - 500875; NSE - ITC

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

(R. K. Singhi)

Executive Vice President

& Company Secretary



This is the Pre-Scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on 18th August, 2023.

There will be no change in the Post - Scheme Shareholding Pattern of ITC Limited (ITC), since no shares shall be issued by ITC under the Scheme of Arrangement.

Declaration:

Sr. No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares ?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	Yes
4	Whether the Listed Entity has any shares in locked-in ?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No
7	Whether the Listed Entity has any Significant Beneficial Owner?	No	No	No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)		Total nos. of shares held (VII) = (IV)+(V)+ (VI)	as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting I		IX)	Total as	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)		Locked	As a % of total Shares	Number of Shares pledged or otherwise encumbered (XIII) No. As a (a) % of total Shares	Number of equity shares held in dematerialized form (XIV)
									Y		% or (A+B+C)		As a % of (A+B+C2)		held (b)	held (b)	
(A)	Promoter & Promoter Group	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	0 0.00	0
(B)	Public	32,14,117	12,45,77,60,816	0	0	12,45,77,60,816	100.00	12,45,77,60,816	NA	12,45,77,60,816	99.94	0	100.00	0	0.00	NA	11,18,12,52,850
(C)	Non Promoter- Non Public	2	70,78,685	0	0	70,78,685	NA	70,78,685	NA	70,78,685	0.06	0	NA	0	0.00	NA	70,38,185
(C1)	Shares underlying DRs	2	70,78,685	0	0	70,78,685	NA	70,78,685	NA	70,78,685	0.06	0	NA		0.00	NA	70,38,185
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0
	Total	32,14,119	12,46,48,39,501	0	0	12,46,48,39,501	100.00	12,46,48,39,501		12,46,48,39,501	100.00	0	100.00	0	0.00		11,18,82,91,035

Notes

- (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively). However, the total number of shareholders of the Company (consolidated on the basis of PAN numbers) is 30,95,293.
- (2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	promoter OR promoter	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held	Nos. of shares underlying Depository	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957		of Voting R class of s (IX	ecurities ()		No. of Shares Underlying Outstanding convertible	Shareholding as a % assuming full conversion	sha	of Locked in res (XII)	pledged or encun (X	of Shares r otherwise nbered III)	Number of equity shares held in
		group entity (except			(10)	(V)	Receipts (VI)		As a % of (A+B+C2)	No of	Voting Rig	ghts	Total as a % of Total	securities (as a percentage	of convertible securities (as a	No.	As a	No.	Asa	dematerializ ed form
		promoter)				(6)	(41)		(VIII)	Class X	Class Y	Total	Voting rights	of diluted share capital) (X)	percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	(a)	% of total Shares held (b)	(a)	% of total shares held (b)	I I
(1)	Indian																			
(a)	Individuals/Hindu undivided Family	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(b)	Central Government/ State Government(s)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(c)	Financial Institutions/ Banks	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name														-					
(d)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
	Sub-Total (A)(1)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(2)	Foreign																			
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(b)	Government	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name																			
(c)	Institutions	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
(d)	Name Foreign Portfolio Investor	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name	L	-	-								_	-	-		-				
(e)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Name					\vdash							1							
	Sub-Total (A)(2)			0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	0	0.00	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. NOT APPLICABLE.

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Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		sec	hts held in each cl urities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share	sha	of Locked in ares (XII)	Share: or of encu	mber of is pledged therwise umbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-ca	ategorization ((XV)	of shares
								No o	f Voting I	Rights	Total as a % of Total	5 55 M	capital) (XI)	No. (a)	As a % of total Shares held (b)		As a % of total shares		Sharehold	ding (No. of st	hares) under
								Class X	Class Y	Total	Voting rights						held (b)		Sub- category (i)	Sub- category (ii)	Sub- catego (iii)
1) Institutions (Domestic)																	-				
a) Mutual Funds		395	1,14,26,12,061	0	0	1,14,26,12,061	9.17	1,14,26,12,061	NA	1,14,26,12,061	9.17	0	9.17	0	0.00		NA	1,14,25,60,484	0	0	0
Name: SBI Nifty 50 ETF			16,49,03,810	0	0	16,49,03,810	1.32	16,49,03,810	NA	16,49,03,810	1.32	0	1.32	0	0.00		NA	16,49,03,810	0	0	0
b) Venture Capital Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	1	NA	0	0	0	0
Name		1 -	-	-							-	-		-	-	-	NA		: 9:	190	-
c) Alternate Investment Funds		55	2,83,95,608	0	0	2,83,95,608	0.23		NA	2,83,95,608	0.23	0	0.23	0	0.00	+	_	2,83,95,608		0	0
																	NA				
Name		-	-			-			+	-		-		-	-		NA	-		-	-
d) Banks		111	1,03,09,986	0	0	1,03,09,986	0.08	1,03,09,986	NA	1,03,09,986	0.08	0	0.08	0	0.00		NA	99,93,667	0	0	0
Name		-	-			-		3	+		-3	+,	18:	-	±.		NA	-	+	755	-
e) Insurance Companies		58	2,53,33,91,572	0	0	2,53,33,91,572	20.34	2,53,33,91,572	NA	2,53,33,91,572	20.34	0	20.34	0	0.00		NA	2,53,33,43,330	0	0	0
Name (Xyz)		+									+			1	-	1	_				
Life Insurance Corporation of India			1,89,68,61,285	0	0	1,89,68,61,285	15.23	1,89,68,61,285	NA	1,89,68,61,285	15,23	0	15.23	0	0.00		NA	1,89,68,61,285	0	0	0
General Insurance Corporation of India			21,60,45,508	0	0	21,60,45,508	1.73	21,60,45,508	NA	21,60,45,508	1.73	0	1.73	0	0.00		NA	21,60,45,508	0	0	0
The New India Assurance Company Limited			18,40,62,826	0		18,40,62,826	1.48	18,40,62,826	NA	18,40,62,826	1.48	0	1.48	0	0.00		NA	18,40,62,826	0	0	0
The Oriental Insurance Company Limited			13,63,62,834	0	0	13,63,62,834	1 09	13,63,62,834	NA	13,63,62,834	1.09	0	1.09	0	0.00		NA	13,63,44,834	0	0	0
f) Provident / Pension Funds		44	13,94,31,963	0	0	13,94,31,963	1.12	13,94,31,963	NA	13,94,31,963	1.12	0	1.12	0	0.00		NA	13,94,31,963	0	0	0
Name					1	-		0	+	- (4)		+1		-		1	NA			-	
g) Asset Reconstruction Companies		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name			-			7:	-			.,,				-	-	+	NA				
h) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0 00	1	NA	0	0	0	0
Name		-	-		-						1.2	-	-	-	-	-	NA	-	-	10.1	-
i) NBFCs registered with RBI		28	4,21,736	0	0	4,21,736	0.00	4,21,736	NA	4,21,736	0.00	0	0.00	0	0.00	+	NA.	4,21,736		0	0
Name		1							-		-			-		_					
i) Other Financial Institutions		12	97,53,43,331	-		97,53,43,331	7.83	97,53,43,331	NA.	97,53,43,331	7.83	0	7 83	0	0.00	+	NA NA	97,45,49,494	0	0	0

7.82 97,45,31,427

97,45,31,427

38,99,70,456

Name (Xyz)

(k) Any Other

Specified Undertaking of the Unit Trust of India

97,45,31,427

38,99,70,456

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97,45,31,427

ITC-Limited

(R. K. Singhi) **Executive Vice President** & Company Secretary



97,45,31,427

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	sec	hts held in each cla urities IX)	ass of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		r of Locked in ares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	categorization ((XV)	of shares
									No o	f Voting F	Rights	Total as a % of Total		capital) (XI)	No. (a)	As a % of total Shares held (b)	No. As a % of total shares		Shareho	lding (No. of sl	hares) under
									Class X	Class	Total	Voting rights					held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
	(i) QIB - Insurance Company Registered		124	37,48,69,095	0	0	37,48,69,095	3.01	37,48,69,095	NA	37,48,69,095	3.01	0	3.01	0	0.00	NA	37,48,69,095	0	0	0
	(ii) Insurance Funds- Dept of Post India		4	1,51,01,361	0	0	1,51,01,361	0.12	1,51,01,361	NA	1,51,01,361	0.12	0	0.12	0	0.00	NA	1,51,01,361	0	0	0
	Sub-Total B(1)		831	5,21,98,76,713	0	0	5,21,98,76,713	41.90	5,21,98,76,713	NA	5,21,98,76,713	41.90	0	41.90	0	0.00	NA.	5,21,86,66,738	0	0	0
(2	Institutions (Foreign)															 	-	 	1		
(a)	Foreign Direct Investment		6	3,61,96,14,150	0	0	3,61,96,14,150	29.06	3,61,96,14,150	NA	3,61,96,14,150	29.06	0	29.06	0	0.00	NA	2,41,30,76,100	0	0	0
	Name Tobacco Manufacturers (India) Limited			2,97,83,47,320	0	0	2,97,83,47,320	23.91	2,97,83,47,320	NA	2,97,83,47,320	23.91	0	23.91	0	0.00	NA	1,98,55,64,880	0	0	0
	Myddleton Investment Company Limited			48,63,11,940	0	0	48,63,11,940	3.90	48,63,11,940	NA	48,63,11,940	3.90	0	3.90	0	0 00	NA	32,42,07,960	0	0	0
	Rothmans International Enterprises Limited			15,49,54,890	0	0	15,49,54,890	1.24	15,49,54,890	NA	15,49,54,890	1.24	0	1.24	0	0.00	NA	10,33,03,260	0	0	0
(b)	Foreign Venture Capital Investors		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
	Name						7		-	-			-	-	+	-	NA			- 3	
(c)	Sovereign Wealth Funds		0	0		1 0		0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	"	0	0	0
	Name		7.23	2 -				-	-	1 2		-	1 1			-	NA				
(d	Foreign Portfolio Investors Category I		842	1,60,86,34,360		0	1,60,86,34,360	12.91	1,60,86,34,360	NA	1,60,86,34,360	12.91	0	12.91	0	0.00	NA	1,60,86,34,360	0	0	0
	Name : GQG Partners Emerging Markets Equity Fund			18,92,04,201	o	0	18,92,04,201	1.52	18,92,04,201	NA	18,92,04,201	1.52	0	1.52	0	0.00	NA NA	18,92,04,201	0	0	0
(e	Foreign Portfolio Investors Category II		91	17,62,55,789	C	0	17,62,55,789	1.41	17,62,55,789	NA	17,62,55,789	1.41	0	1.41	0	0.00	NA	17,62,55,789	0	0	0
	Name			9			9	-		-	L CRE	-	, ¥		91	34	NA		- 4	Ş	
(f)	(holding DRs) (balancing figure)		0	0	C	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	C	0	0	0
10	Name Any Other		61	1,85,156		0 0	1,85,156	0.00	1,85,156	NA	1,85,156	0.00	0	0.00	0	0.00	NA NA	27,851	0	0	0
, a						,						1			_		NA NA	1			
	(i) Foreign Portfolio Investors (Individual)		3	4,901	l g	<u>_</u> °	4,901	0,00	4,901	NA	4,901	0.00	0	0,00	0	0.00	NA NA	4,901		0	0
	(ii) Foreign Institutional Investors		58	1,80,255	C	0	1,80,255	0.00	1,80,255	NA	1,80,255	0.00	0	0.00	0	0.00	NA	22,950	0	0	0
	Sub-Total B(2)		1,000	5,40,46,89,455	ď	0	5,40,46,89,455	43.38	5,40,46,89,455	NA	5,40,46,89,455	43.38	0	43.38	0	0.00	NA	4,19,79,94,100	0	0	0
	Central Government / State Government(s)																				
(a	Central Government / President of India		4	84,369			84,369	0.00	84,369	NA	84,369	0.00	0	0.00	0	0.00	NA	84,369	0	0	0
	Name						- 4		- 2-	1	-	1. 22	1	-	1	1 ~	NA NA				1.
(b	State Government / Governor		1	45,02,520		0	45,02,520	0.04	45,02,520	NA	45,02,520	0.04	0	0.04	10	0.00	NA NA	45,02,520	0	0	0

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(R. K. Singhi) **E**xecutive Vice President



Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares heid (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		secu (i	ts held in each cli rities X)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		r of Locked in ares (XII)	Number Shares ple or otherw encumbe (XIII)	lged shares held in ise dematerialized	Sub-	categorization (XV)	of shares
								No of	Voting R	ights	Total as a % of Total		capital) (XI)	No. (a)	As a % of total Shares held (b)	(a) to	% of tal res	Shareho	olding (No. of si	nares) under
								Class	Class Y	Total	Voting rights						ld	Sub- category (i)	Sub- category (ii)	Sub- category
Name		9	E.		-	180		8 -	300	8	-38	(4-	3-	297	- 80	NA			-	20
c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name		9	E	- 54	-	159	14	- 2	199	- 2	- 34	2+3	i a	141	3:	NA			-	-
Sub-Total B(3)		5	45,86,889	0	0	45,86,889	0.04	45,86,889	NA	45,86,889	0.04	0	0.04	0	0.00	NA	45,86,88	0	0	0
4) Non-institutions																				
a) Associate companies / Subsidiaries		0	0	0	0	0	0 00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name		- 8		39		(4)	54	S	135	8	- 26	398	(9)	3+3	9.	NA		+ +	-	- 40
b) Directors and their relatives (excluding independent directors and nominee directors)		10	47,04,536	0	0	47,04,536	0.04	47,04,536	NA	47,04,536	0.04	0	0.04	0	0.00	NA	47,04,53	0	0	0
Name				34	3	3-4	- 3	-	1,61	.6	34	935	390	248	- 3	NA		4 8	39	- 45
c) Key Managerial Personnel		2	4,84,580	0	0	4,84,580	0.00	4,84,580	NA	4,84,580	0.00	0	0.00	0	0.00	NA	4,84,58	0	0	0
Name				. 29		240		+	(€	78	· 19	166		273	8	NA				
d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name		S .	11	. 2	-	167	1.0	1	LAT		- 9	161	7.0	1.47		NA		- 2	122	3.
e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name		55	8 1	3.5		351	15		150	it it	1.5	100	5.23	3.23	-	NA.	3		183	- 75
f) Investor Education and Protection Fund (IEPF)		1	2,56,00,707	0	0	2,56,00,707	0.21	2,56,00,707	NA	2,56,00,707	0.21	0	0.21	0	0.00	NA	2,56,00,70	7 0	0	0
Name		1 4				(· · · · · ·	3	9		- 2	1 2	-		-	-	NA				
g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs		31,61,326	1,39,91,27,862	0	0	1,39,91,27,862	11.23	1,39,91,27,862	NA	1,39,91,27,862	11.23	0	11.23	0	0.00	NA	1,34,47,27,69	7 0	0	0
Name		3 2	- 2 - 7	S12	-	-	24	T	-	- 1	1.	-	727		1	NA		2	121	- 2
h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		425	16,96,07,560	C	0	16,96,07,560	1.36	16,96,07,560	NA	16,96,07,560	1.36	0	1.36	0	0.00	NA	16,34,68,97	5 0	0	0
Name			2. 2.		-		12				- 5	-	36	192	-	NA				- 2
i) Non Resident Indians (NRIs)		42,911	10,48,37,903	C	0	10,48,37,903	0.84	10,48,37,903	NA	10,48,37,903	0.84	0	0.84	0	0.00	NA	9,77,24,55	6 0	0	0
Name																NA NA				
j) Foreign Nationals		2	2,22,120	C	0	2,22,120	0.00	2,22,120	NA	2,22,120	0.00	0	0.00	0	0.00	NA		0	0	0
Name		77 72					1 1	2		74	-		141	1		NA		-	725	

ITC Limited

(R. K. Singhi) Executive Vice President



	Category & Name of the Shareholders (0)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	sec	hts held in each claurities VIX)	ass of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		r of Locked in nares (XII)	Share or or encu	mber of s pledged therwise umbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	ategorization (XV)	of shares
									No o	f Voting I	Rights	Total as a % of Total	1 (59)	capital) (XI)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares		Sharehol	ding (No. of s	shares) under
									Class X	Class Y	Total	Voting rights						held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(k)	Foreign Companies		3	2,54,553	C	0	2,54,553	0.00	2,54,553	NA	2,54,553	0.00	0	0.00	0	0.00		NA	2,54,553	0	0	0
T	Name (Xyz)												1									
(1)	Bodies Corporate		7,447	11,72,06,184	C	0	11,72,06,184	0 94	11,72,06,184	NA	11,72,06,184	0.94	0	0.94	0	0.00		NA	11,64,77,765	0	0	0
\vdash	Name		1			<u> </u>									1							
(m)	Any Other (specify)		154	65,61,754	C	0	65,61,754	0.06	65,61,754	NA	65,61,754	0.06	0	0.06	0	0.00		NA	65,61,754	0	0	0
	Name (i) Trust		113	64,02,791	C	0	64,02,791		64,02,791	NA	64,02,791	0.05	0	0.05	0	0.00		NA	64,02,791	0	0	0
	(ii) Clearing Members / House		41	1,58,963	(0	1,58,963	0.00	1,58,963	NA	1,58,963	0.00	0	0.00	0	0.00		NA	1,58,963	0	0	0
	Sub-Total (B)(4)		32,12,281	1,82,86,07,759	(0	1,82,86,07,759	14.68	1,82,86,07,759	NA	1,82,86,07,759	14.68	0	14.68	0	0		NA	1,76,00,05,123	0	0	0
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)		32,14,117	12,45,77,60,816	C	0	12,45,77,60,816	100.00	12,45,77,60,816	NA	12,45,77,60,816	100.00	0	100.00	0	0		NA	11,18,12,52,850	0	0	0

- Notes:
 (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).
- (2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.
- (3) The shareholding of 'NBFCs registered with RBI' reported above is on the basis of the categorisation of beneficial ownership details provided by the Depositories.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of shareholder	Name of PAC	No. of shares	Holding %
Tobacco Manufacturers (India) Limited	Myddleton Investment Company Limited and Rothmans International Enterprises Limited	2,97,83,47,320	23.90
Myddleton Investment Company Limited	Tobacco Manufacturers (India) Limited and Rothmans International Enterprises Limited	48,63,11,940	3.90
Rothmans International Enterprises Limited	Tobacco Manufacturers (India) Limited and Myddleton Investment Company Limited	15,49,54,890	1.24

Note: The above is based on disclosure received by the Company.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demailunclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	No. of shares held
6,435	57,55,998

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(R. K. Singhi) **Executive Vice President**

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Nos. of shares underlying Depository	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Numbe		Rights held securities (IX)	in each class of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities	Numl	ber of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	
						Receipts		(VIII)		f Voting R		Total as a % of Total Voting rights	(20)	(as a percentage of				37.740
						(VI)			Class X	Class Y	Total	rotal voting rights		diluted share capital) (XI)	No. (a)	As a % of total Shares held (b)	No. (a) As a % of total shares held (b)	
(1)	Custodian/DR Holder		2	70,78,685	0	0	70,78,685	0.06	70,78,685	NA	70,78,685	0.06	0	0.06	0	0.00	NA NA	70,38,185
(a)	Name of DR Holder (If available)																NA	
(i)	abc																NA	
(ii)	efg																NA	
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0		NA	NA	NA	NA	0	0.00	0	0.00	NA	
(a)	Name (abc																NA	
	Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)		2	70,78,685	0	0	70,78,685	0.06	70,78,685	NA	70,78,685	0.06	0	0.06	0	0.00	NA	70,38,185

Note: The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).

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Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No			f the SBO I)			Det	tails of the re	gistered owner)		Details of holding/exercise SBO in the reporting comp direct or indirec (III)	any, whether		Date of creation / acquisition of significant beneficial interest (IV)
	Name		PAN/Passport	Nationality		Name		PAN/Passport No.	Nationality	Whether by virtue	of:		
			No. in case of a foreign national					in case of a foreign national		Shares		%	
										Voting Rights		%	
										Rights on distributable dividend or any other distribution		%	
	,									Exercise of control			
	17/2		ı.							Exercise of significant influence			
-		-	-	-	-	-	-	-	-	·-	0	0	-

Note: The Company does not have any 'Significant Beneficial Owner' within the meaning of Section 90 of the Companies Act, 2013 read with the Companies (Significant Beneficial Owners) Amendment Rules, 2019.

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Table VI - Statement showing foreign ownership limits

	Board Approved Limits	Limits Utilised
As on shareholding date	0	0
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

Note: In terms of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, FDI is prohibited in the Company.

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ITC Limited



ITC LIMITED

POST-SCHEME SHAREHOLDING PATTERN

Name of Listed Entity: ITC Limited

Scrip Code/Name of Scrip/Class of Security : BSE - 500875; NSE - ITC

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

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ITC Limited

(R. K. Singhi)

Executive Vice President

& Company Secretary



This is the Post-Scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on 18th August, 2023.

There will be no change in the Post - Scheme Shareholding Pattern of ITC Limited (ITC), since no shares shall be issued by ITC under the Scheme of Arrangement.

Declaration:

Sr. No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	Yes
4	Whether the Listed Entity has any shares in locked-in ?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No
7	Whether the Listed Entity has any Significant Beneficial Owner?	No	No	No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)		Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting		X)	securities Total as	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Locked (I in shares (XII)	Number of Sh pledged o otherwise encumbers (XIII)	shares held in dematerialized form d (XIV)
								Class X	Class Y	Total	a % of (A+B+C)		(XI)=(VII)+(X) As a % of (A+B+C2)	(a)	% of total Shares held (b)	(a) % of Sha	es d
	Promoter & Promoter Group	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	0	0.00
(B)	Public	32,14,117	12,45,77,60,816	0	0	12,45,77,60,816	100.00	12,45,77,60,816	NA	12,45,77,60,816	99.94	0	100.00	0	0.00	NA	11,18,12,52,850
	Non Promoter- Non Public	2	70,78,685	0	0	70,78,685	NA	70,78,685	NA	70,78,685	0.06	0	NA	0	0.00	NA	70,38,185
	Shares underlying DRs	2	70,78,685	0	0	70,78,685				70,78,685			NA		0.00		70,38,185
	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0
	Total	32,14,119	12,46,48,39,501	0	0	12,46,48,39,501	100.00	12,46,48,39,501		12,46,48,39,501	100.00	0	100.00	0	0.00		11,18,82,91,035

Notes:

- (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively). However, the total number of shareholders of the Company (consolidated on the basis of PAN numbers) is 30,95,293.
- (2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

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ITC Limited

(R. K. Singhi)

Executive Vice President

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	promoter OR promoter	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held	Partly paid-up equity shares	Nos. of shares underlying Depository	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957		of Voting R class of s (IX	ecurities ()		No. of Shares Underlying Outstanding convertible	Shareholding as a % assuming full conversion	sha	of Locked in res (XII)	encun (X	otherwise nbered III)	Number of equity shares held in
		group entity (except			(IV)	held (V)	Receipts (VI)		As a % of (A+B+C2)	No of	Voting Rig	jhts	Total as a % of Total	securities (as a percentage	of convertible securities (as a	No.	As a % of total	No.	As a	dematerializ ed form
		promoter)				(*)	(*1)		(VIII)	Class X	Class Y	Total	Voting rights	of diluted	percentage of diluted share	(a)	Shares held (b)	(a)	% of total shares held (b)	
													rights	(X)	capital) (XI) = (VII)+(X) as a % of A+B+C2		(0)		(0)	
(1)	Indian																			
(a)	Individuals/Hindu undivided Family	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	C	0.00	0	0.00	0
(1-)	Name	N/A							0.00	NIA	NIA	NIA.	- NA		0.00		0.00			
(b)	Central Government/ State Government(s)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	C	0.00	0	0.00	0
	Name																			
(c)	Financial Institutions/ Banks	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	L '	0.00	0	0.00	0
-	Name																			
(d)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00		0.00	0	0.00	0
	Name																			
	Sub-Total (A)(1)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	9	0.00	0	0.00	0
(2)	Foreign																			
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00		0.00	0	0.00	0
	Name																			
(b)	Government	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00		0.00	0	0.00	0
	Name								2.00						0.00					
(c)	Institutions Name	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	 '	0.00	0	0.00	0
(d)	Foreign Portfolio	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	(0.00	0	0.00	0
	Name						-	-									1			
(e)	Any Other (specify)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	(0.00	0	0.00	0
	Name										1		1							
	Sub-Total (A)(2)			0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	(0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	(0.00	0	0.00	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. NOT APPLICABLE.

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Category & Name of the Shareholders (f)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Vo	sec	hts held in each cl urities IX)	ass of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share	sha	r of Locked in ares (XII)	Shares or oti encui	nber of s pledged herwise mbered XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	ategorization o (XV)	f shares
								No of	f Voting F	Rights	Total as a % of Total	(%)	capital) (XI)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares		Sharehol	ding (No. of sh	ares) under
								Class X	Class Y	Total	Voting rights						held (b)		Sub- category (i)	Sub- category (ii)	Sub- categor (iii)
1) Institutions (Domestic)		1			+	· ·			-		1	1	+	+-	 	+-					
a) Mutual Funds		395	1,14,26,12,061	0	0	1,14,26,12,061	9.17	1,14,26,12,061	NA	1,14,26,12,061	9.17	0	9.17	0	0.00		NA	1,14,25,60,484	0	0	0
Name: SBI Nifty 50 ETF			16,49,03,810	0	0	16,49,03,810	1.32	16,49,03,810	NA	16,49,03,810	1.32	0	1.32	0	0.00		NA	16,49,03,810	0	0	0
b) Venture Capital Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name		-				-			-	1.5	1.31	82	-	1 -	-		NA	-	-	1.2	
c) Alternate Investment Funds		55	2,83,95,608	0	0	2,83,95,608	0.23	2,83,95,608	NA	2,83,95,608	0.23	0	0.23	0	0.00		NA	2,83,95,608	0	0	0
Name		-	2		-	+:		9	+3		- 2	- 10	-	1	- 2		NA	1		-	-
d) Banks		111	1,03,09,986	0	0	1,03,09,986	0.08	1,03,09,986	NA	1,03,09,986	0.08	0	0.08	0	0.00	-	NA	99,93,667	0	0	0
Name		T .								- 4		-		-			NA			-	-
e) Insurance Companies		58	2,53,33,91,572	0	0	2,53,33,91,572	20.34	2,53,33,91,572	NA	2,53,33,91,572	20.34	0	20.34	0	0.00	_	NA	2,53,33,43,330	0	0	0
Name (Xyz) Life Insurance Corporation of India General Insurance Corporation of India The New India Assurance Company Limited			1,89,68,61,285 21,60,45,508 18,40,62,826		0 0	1,89,68,61,285 21,60,45,508 18,40,62,826	1.73	1,89,68,61,285 21,60,45,508 18,40,62,826	NA NA NA	1,89,68,61,285 21,60,45,508 18,40,62,826	15.23 1.73 1.48	0	15.23 1.73 1.48	0 0	0.00 0.00 0.00		NA NA NA	1,89,68,61,285 21,60,45,508 18,40,62,826	0	0	0
The Oriental Insurance Company Limited			13,63,62,834	0	0	13,63,62,834		13,63,62,834	NA NA	13,63,62,834	1.09	0	1.09	0	0.00		NA NA	13,63,44,834	0	0	0
(f) Provident / Pension Funds		44	13,94,31,963	0	0	13,94,31,963	1.12	13,94,31,963	NA	13,94,31,963	1.12	0	1.12	0	0.00		NA	13,94,31,963	0	0	0
Name		12:	1			12	-	- 2	20		:=:	27	2	22	- 3		NA	-		-	
g) Asset Reconstruction Companies		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	1	NA	0	0	0	0
Name								7.	-		0.00						NA			-	1
h) Sovereign Wealth Funds		0	0	٥			0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name		-				-	-	-	-	- 4		-	,	,	-		NA	-			
(i) NBFCs registered with RBI		28	4,21,736		0	4,21,736	0.00	4,21,736	NA	4,21,736	0.00	0	0.00	0	0.00		NA	4,21,736	0	0	0
Name		.*/	+			07.50		07.50.40.07	1	27.50.40.05	7.00	-	7.00	1	-		NA	-	- 3	*1	
(j) Other Financial Institutions		12	97,53,43,331	0		97,53,43,331	7.83	97,53,43,331	NA	97,53,43,331	7.83	0	7.83	0	0.00		NA	97,45,49,494	0	0	0
Name (Xyz) Specified Undertaking of the Unit Trust of India			97,45,31,427	d	0	97,45,31,427	7.82	97,45,31,427	NA	97,45,31,427	7.82	0	7.82	0	0.00		NA	97,45,31,427	0	0	0
(k) Any Other:		128	38,99,70,456	0	0	38,99,70,456	3.13	38,99,70,456	NA	38,99,70,456	3.13	0	3.13	0	0.00		NA	38,99,70,456	0	0	0
(i) QIB - Insurance Company Registered		124	37,48,69,095	C	0	37,48,69,095	3.01	37,48,69,095	NA	37,48,69,095	3.01	0	3.01	0	0.00		NA	37,48,69,095	0	0	0
(ii) Insurance Funds- Dept of Post India		4	1,51,01,361			1,51,01,361		1,51,01,361	NA	1,51,01,361	0.12	0	0.12	0	0.00		NA	1,51,01,361	0	0	0
Sub-Total B(1)		831	5,21,98,76,713	0	0	5,21,98,76,713	41 90	5,21,98,76,713	NA	5,21,98,76,713	41.90	0	41.90	0	0.00	1	NA	5,21,86,66,738	0	0	0



	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares heid (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	sec	hts held in each cli urities IX)	ass of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		of Locked in ares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	ategorization (XV)	of shares
									Na o	f Voting F	Rights	Total as a % of Total	1000	capital) (XI)	No. (a)	As a % of total Shares held (b)			Shareho	lding (No. of s	shares) under
					,				Class X	Class	Total	Voting rights					held (b)		Sub- category (i)	Sub- category (ii)	Sub- catego (iii)
(2) In	stitutions (Foreign)																				
(a) F	oreign Direct Investment		6	3,61,96,14,150	C	0	3,61,96,14,150	29.06	3,61,96,14,150	NA	3,61,96,14,150	29.06	0	29.06	0	0.00	NA NA	2,41,30,76,100	0	0	0
- N	ame																_		-	-	-
- 1	obacco Manufacturers (India) Limited			2,97,83,47,320	c	0	2,97,83,47,320	23.91	2,97,83,47,320	NA	2,97,83,47,320	23.91	0	23.91	0	0.00	NA NA	1,98,55,64,880	0	0	0
м	lyddleton Investment Company Limited			48,63,11,940	c	0	48,63,11,940	3.90	48,63,11,940	NA	48,63,11,940	3.90	0	3.90	0	0.00	NA NA	32,42,07,960	_ 0	0	0
R	othmans International Enterprises Limited			15,49,54,890	C	0	15,49,54,890	1.24	15,49,54,890	NA	15,49,54,890	1.24	0	1.24	0	0.00	NA	10,33,03,260	0	0	0
	oreign Venture Capital		0	0	C	0	0	0 00	0	NA	0	0.00	0	0.00	0	0.00	NA NA	-	0	0	0
_	ame		+			-						725	- 20		-	-	NA NA	-			_
	overeign Wealth Funds		0	0		0	0	0 00	0	NA	0	0.00	0	0.00	0	0.00	NA NA	0	0	0	0
- N	ame		-	2						-	7.27	- 25	- 23	-	-	-	NA NA	1		-	-
-	oreign Portfolio Investors Category I		842	1,60,86,34,360	C	0	1,60,86,34,360	12.91	1,60,86,34,360	NA	1,60,86,34,360	12.91	0	12.91	0	0.00	NA NA	1,60,86,34,360	0	0	0
G	iame GQG Partners Emerging Markets Equity und			18,92,04,201	C		18,92,04,201	1.52	18,92,04,201	NA	18,92,04,201	1.52	0	1.52	0	0.00	NA	18,92,04,201	0	0	0
	oreign Portfolio Investors ategory II		91	17,62,55,789	C	0	17,62,55,789	1.41	17,62,55,789	NA	17,62,55,789	1.41	0	1.41	0	0.00	NA	17,62,55,789	0	0	0
N	lame		[#]	+			- 12			- 41	<u>(#</u> 2	200	81	±(- 35	- 10	NA		-	- +:	
	Overseas Depositories nolding DRs) (balancing figure)		0	0	(0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA NA	0	0	0	0
N	ame		7	,					-	-	+.	(e = 1		+1	-		NA			-	
(g) A	ny Other		61	1,85,156	(1,85,156	0.00	1,85,156	NA	1,85,156	0.00	0	0.00	0	0.00	NA	27,851	0	0	0
) Foreign Portfolio Investors ndividual)		3	4,901	(0	4,901	0.00	4,901	NA	4,901	0.00	0	0.00	0	0.00	NA	4,901	0	0	0
(i	i) Foreign Institutional Investors		58	1,80,255	-	0	1,80,255	0.00	1,80,255	NA	1,80,255	0.00	0	0.00	0	0.00	NA	22,950	0	0	0
s	ub-Total B(2)		1,000	5,40,46,89,455	(0	5,40,46,89,455	43.38	5,40,46,89,455	NA	5,40,46,89,455	43.38	0	43.38	0	0.00	NA	4,19,79,94,100	0	0	0
	Central Government / State Government(s)																				
(a) C	President of India		4	84,369	(0	84,369	0.00	84,369	NA	84,369	0.00	0	0.00	0	0.00	NA NA	84,369	0	0	0
N	lame			-					- 14	E	(+)	0.60	, i	+0	2	19	NA NA			+1	-
(b) S	state Government / Governor		1	45,02,520	(0	45,02,520	0.04	45,02,520	NA	45,02,520	0.04	0	0.04	0	0.00	NA NA	45,02,520	0	0	0
_	lame		948	4		-			-		+	0.00	-	0.00	-		NA NA			ş:	1 2
C	shareholding by Companies or Bodies corporate where Central / State Sovernment is promoter		0	0	(, c	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
1	lame		725	2		1			-		125	-	-			1	NA		-		1 -
	Sub-Total B(3)		5	45,86,889		0 0	45,86,889	0.04	45,86,889	NA	45,86,889	0.04	0	0.04	0	0.00	NA.	45,86,889	0	0	0

HC Limited



Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully pa id up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calcul ated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	secu	hts held in each cl urities IX)	ass of	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share	sh	r of Locked in ares (XII)	Share or o	mber of s pledged therwise umbered (XIII)	Number of equity shares held in demateri alized form (XIV)	Sub-c	ategorization (XV)	of shares
								No o	f Voting R	lights	Total as a % of Total	1 12	capital) (XI)	No. (a)	As a % of total Shares held (b)		As a % of total shares		Shareho	ding (No. of s	hares) under
								Class X	Class Y	Total	Voting rights						held (b)		Sub- category (i)	Sub- category (ii)	Sub- category
(4) Non-institutions																					
(a) Associate companies / Subsidiaries		0	0	C	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA		0	0	0
Name		840	-		-	2		- 4	2	37.5	100	2	23	- 23	34	1	NA	-	9	-+-	
(b) Directors and their relatives (excluding independent directors and nominee directors)		10	47,04,536	ď	0	47,04,536	0.04	47,04,536	NA	47,04,536	0.04	0	0.04	0	0.00		NA	47,04,536	0	0	0
Name						2			2	192_	19.5	2	2	2	- 52		NA .	3	- 3	- E	
(c) Key Managerial Personnel		2	4,84,580	C	0	4,84,580	0.00	4,84,580	NA	4,84,580	0.00	0	0.00	0	0.00		NA	4,84,580	0	0	0
Name			(÷				-	19	-	149	6.	-	- 8	8:	- 13		NA				
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	C	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name		7.47			-		-	-					-	2	/4		NA		32	- 2	. 54
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	C	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name		(61	.8		-	+	-	-	-	-	-			-	-	1	NA				55
(f) Investor Education and Protection Fund (IEPF)		1	2,56,00,707	C	0	2,56,00,707	0.21	2,56,00,707	NA	2,56,00,707	0.21	0	0.21	0	0.00		NA	2,56,00,707	0	0	0
Name						-				-	-			1			NA				8 35
(g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs		31,61,326	1,39,91,27,862	C	0	1,39,91,27,862	11.23	1,39,91,27,862	NA	1,39,91,27,862	11.23	0	11.23	0	0.00		NA	1,34,47,27,697	0	0	0
Name		-	-		-		-		1	-	-	-		-			NA	,	-	+	-
(h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		425	16,96,07,560		0	16,96,07,560	1.36	16,96,07,560	NA	16,96,07,560	1.36	0	1.36	0	0.00		NA	16,34,68,975	0	0	0
Name			1				-	191		23	. 7/	2	-	-	- Fa :		NA		14	2	
(i) Non Resident Indians (NRIs)		42,911	10,48,37,903		0	10,48,37,903	0.84	10,48,37,903	NA	10,48,37,903	0.84	0	0.84	0	0.00		NA	9,77,24,556	0	0	0
Name																	NA				
(j) Foreign Nationals		2	2,22,120		0	2,22,120	0.00	2,22,120	NA	2,22,120	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name			10 + -		-		- 4	724	-	1	. 72	-	1	1	-		NA		-	1	

ITC Limited

	Category & Name of the Shareholders (f)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)		Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		sec (hts held in each cla urities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		of Locked in ares (XII)	Shares or of encu	mber of s pledged therwise imbered XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	ategorization (XV)	of shares
									No o	f Voting F	Rights	Total as a % of Total		capital) (XI)	No. (a)	As a % of total Shares held (b)		As a % of total shares		Sharehol	ding (No. of s	hares) under
									Class X	Class Y	Total	Voting rights						held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(k	Foreign Companies		3	2,54,553	0	0	2,54,553	0.00	2,54,553	NA	2,54,553	0.00	0	0.00	0	0.00	T '	NA	2,54,553	0	0	0
	Name (Xyz)																					
(1)	Bodies Corporate		7,447	11,72,06,184	0	0	11,72,06,184	0.94	11,72,06,184	NA	11,72,06,184	0.94	0	0.94	0	0.00		NA	11,64,77,765	0	0	0
	Name																-					1
(m	Any Other (specify)		154	65,61,754	0	0	65,61,754	0 06	65,61,754	NA	65,61,754	0.06	0	0.06	0	0.00		NA	65,61,754	0	0	0
	Name (i) Trust		113	64,02,791	0	0	64,02,791	0.05	64,02,791	NA	64,02,791	0.05	0	0.05	0	0.00		NA	64,02,791	0	0	0
	(ii) Clearing Members / House		41	1,58,963	0	0	1,58,963	0.00	1,58,963	NA	1,58,963	0.00	0	0.00	0	0.00		NA	1,58,963	0	0	0
	Sub-Total (B)(4)		32,12,281	1,82,86,07,759	0	0	1,82,86,07,759	14.68	1,82,86,07,759	NA	1,82,86,07,759	14.68	0	14.68	0	0		NA	1,76,00,05,123	0	0	0
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)		32,14,117	12,45,77,60,816	0	0	12,45,77,60,816	100.00	12,45,77,60,816	NA	12,45,77,60,816	100.00	0	100.00	0	0		NA	11,18,12,52,850	0	0	0

- Notes:
 (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).
- (2) The above does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.
- (3) The shareholding of 'NBFCs registered with RBI' reported above is on the basis of the categorisation of beneficial ownership details provided by the Depositories.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of shareholder	Name of PAC	No. of shares	Holding %
Tobacco Manufacturers (India) Limited	Myddleton Investment Company Limited and Rothmans International Enterprises Limited	2,97,83,47,320	23.90
Myddleton Investment Company Limited	Tobacco Manufacturers (India) Limited and Rothmans International Enterprises Limited	48,63,11,940	3.90
Rothmans International Enterprises Limited	Tobacco Manufacturers (India) Limited and Myddleton Investment Company Limited	15,49,54,890	1.24

Note: The above is based on disclosure received by the Company.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	No. of shares held
6,435	57,55,998

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	Depository	Total nos. shares held (VII = V+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			securities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants)	a % assuming full conversion of convertible securities	Numb	per of Locked in shares (XII)	or otherwis	Shares pledged se encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
						Receipts (VI)		(VIII)	No c	of Voting R		Total as a % of Total Voting rights	(20)	(as a percentage of diluted share capital) (XI)	No. (a)	As a % of total Shares held (b)		As a % of total shares held (b)	
(1)	Custodian/DR Holder		2	70,78,685	0	0	70,78,685	0.06	70,78,685	NA	70,78,685	0.06	0	0.06	0	0.00		NA	70,38,185
(a)	Name of DR Holder (If available)																	NA	
(i)	abc																	NA	
(ii)	efg					,												NA	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0		NA	NA	NA	NA	0	0.00	0	0.00		NA	0
(a)	Name (abc																	NA	
	Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)		2	70,78,685	0	0	70,78,685	0.06	70,78,685	NA	70,78,685	0.06	0	0.06	0	0.00		NA	70,38,185

Note: The 'Nos, of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).

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Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Detail	s of the SBO (I)			Def	tails of the reg (II)	gistered owner		Details of holding/exercise SBO in the reporting comp direct or indired (III)	any, whether		Date of creation / acquisition of significant beneficial interest (IV)
	Name	PAN/Passport	Nationality		Name		PAN/Passport No.	Nationality	Whether by virtue	of :		(10)
		No. in case of a foreign national					in case of a foreign national		Shares		%	
									Voting Rights		%	
									Rights on distributable dividend or any other distribution		%	
									Exercise of control			
									Exercise of significant influence			
-		-	-	-	-	-	-	-		0	0	-

Note: The Company does not have any 'Significant Beneficial Owner' within the meaning of Section 90 of the Companies Act, 2013 read with the Companies (Significant Beneficial Owners) Amendment Rules, 2019.

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Table VI - Statement showing foreign ownership limits

	Board Approved Limits	Limits Utilised
As on shareholding date	0	0
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

Note: In terms of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, FDI is prohibited in the Company.

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ITC HOTELS LIMITED

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PRE-SCHEME SHAREHOLDING PATTERN

Name of Listed Entity: ITC Hotels Limited

Scrip Code/Name of Scrip/Class of Security: NA / Equity Shares (unlisted)

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment



This is the Pre-Scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on 18th August, 2023.

Declaration:

Sr. No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares ?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No
4	Whether the Listed Entity has any shares in locked-in ?	No	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered ?	No -	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No
7	Whether the Listed Entity has any Significant Beneficial Owner?	No	No	No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)		Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		sec	hts held in each urities (IX) Rights	Total as a	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Locked	I in shares (XII)	plede othe encur ()	of Shares ged or erwise mbered (III)	Number of equity shares held in dematerialized form (XIV)
								Class X	Class	Total	% of (A+B+C)		(X)=(VII)+(X) As a % of (A+B+C2)	(a)	% of total Shares held (b)	(a)	% of total Shares held (b)	
(A)	Promoter & Promoter Group	7	83,00,00,000	0	0	83,00,00,000	100.00	83,00,00,000	NA	83,00,00 000	100.00	0	100.00	C	0.00	0	0.00	0
(B)	Public	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00		0.00	'	VA	0
(C)	Non Promoter- Non Public	0	0	0	0	0	NA	0	NA	0	0.00	0	NA	C	0.00		VA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	NA	NA	NA.	NA	0	NA		0.00		VA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	NA	NA	N/A	NA	0	0.00	C	0.00	'	VA	0
	Total	7	83,00,00,000	0	0	83,00,00,000	100.00	83,00,00,000		83,00,00.000	100.00	0	100.00	0	0.00			0

^{*} In order to comply with requirement of minimum 7 members in the Company under the Companies Act, 2013, 1 equity share each is held by 6 individuals jointly with ITC Limited (with ITC Limited being the first holder).

ITC HOTELS LIMITED



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository	Total nos. of shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957		sec	hts held in each cla cunities (I))		No. of Shares Underlying Outstanding convertible	Shareholding as a % assuming full conversion	sha	of Locked in res (XII)	pledged or encun (X	of Shares r otherwise nbered III)	Number of equity shares held in dematerialized
		(except promoter)					Receipts		As a % of (A+B+C2)	No c	of Voting F	Riç hts	Total as a	securities (as	of convertible	No.	Asa	No.	As a	form
							(VI)		(VIII)	Class X	Class Y	liotal	% of Total Voting rights	a percentage of diluted share capital) (X)	securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	(a)	% of total Shares held (b)	(a)	% of total shares held (b)	(XIV)
(1)	Indian																			
a)	Individuals/Hindu undivided Family	Promoter*		6	6	0	0	- 6	0.00	6	0	6	0	0	0.00		0.00	0	0.00	
(b)	Name Central Government/ State Government(s)	NA		0	0	0	0	0	0.00	0	0	0	0	0	0 00	(0 00	0	0.00	
	Name											1					1			1
(c)	Financial Institutions/ Banks	NA NA		0	0	0	0	0	0.00	0	0	0	0	0	0 00	(0.00	0	0.00	
	Name																			
(d)	Any Other (specify)	NA		1	82,99,99,994	0	0	82,99,99,994	100.00	82,99,99,994	0	82,99,99,994	100.00	0	100.00	(0.00	0	0.00	
	Name																			
	ITC Limited	Promoter		1	82,99,99,994	0	0	82,99,99,994	100.00	82,99,99,994		82,99,99,994		0	100.00		0 00	0	0.00	
	Sub-Total (A)(1)	NA		7	83,00,00,000		0	83,00,00,000	100.00	83,00,00,000	NA	83,00,00,000	100.00	0	100.00		0.00	0	0.00	
(2)	Foreign																			
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	(0.00	0	0.00	
	Name													—						
(b)	Government	NA NA		0	0	0	0	0	0.00	NA	NA	NA NA	NA	- 0	0.00		0.00	0	0.00	
(0)	Name Institutions	I NA		0	0		1		0.00	NA.	NA	NA NA	NA	1	0.00	1	0.00	-	0.00	
(0)	Name	I INA		-	0		-		0.00	INA	14/	1		—	5.00		0.00		0.00	
(d)	Foreign Portfolio Investor	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	1	0.00	0	0.00	
	Name	·																		
(e)	Any Other (specify)	NA		0	0	C	0	0	0.00	NA	NA	NA	NA	C	0.00		0.00	C	0.00	
	Name																			
	Sub-Total (A)(2)			0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00		0.00	0	0.00	D
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	NA		7	83,00,00,000	O	0	83,00,00,000	100.00	83,00,00,000	NA	83,00,00,000	100.00	C	100.00		0.00	C	0.00	D

In order to comply with requirement of minimum 7 members in the Company under the Companies Act, 2013, 1 equity share each is held by 6 individuals jointly with ITC Limited (with ITC Limited being the first holder).

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders (f)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	secu	ts held in each rities X)	class of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		er of Locked hares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	ategorization (XV)	of shares
								No o	f Voting R	ights	Total as a % of Total			No. (a)	As a % of total Shares held (b)	No. As a % (a) of total shares		Sharehol	ding (No. of s	hares) under
								Class	Class Y	Total	Voting rights				(4)	held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(1) Institutions (Domestic)																				
(a) Mutual Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
Name		11.4	- 22		-			141	27	S .		1	127	-	120	NA NA		-		
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	l NA	0	0	0	0
Name		-					-	541	-		+ -	-	165	14	1.45	l NA				
(c) Alternate Investment Funds		0	0				0.00	0	NA NA	0	0.00	0	0.00	0		NA NA		0	-	-
(c) Paternate investment and				"			0.00	U	INA	U	0.00		0.00	0	0.00	NA	0	"	0	0
Name		3	- 2		-		-	- 1	- 2	- 42	-	-			72-	NA NA	9			-
(d) Banks		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA NA	0	0	0	0
Name		1 3	(# C#				3			3.7		-	-		147	NA			-	
(e) Insurance Companies		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
Name			-				-	12.5	7	-						NA		50		
(f) Provident / Pension Funds		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
Name			-			74			- 3	-1		2	-		- 4	NA .		(4)	-	(= E
(g) Asset Reconstruction Companies		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA NA	0	0	0	0
Name		12	- 2			143	12	123		- 1	9	2				NA		141		Y
(h) Sovereign Wealth Funds		0	0	0	0	(0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
Name			-			7.65		740	2	4	4		= =	340	, R1	NA NA			2	
(i) NBFCs registered with RBI		0	0	0	0	(0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
Name						199		19.5	S				#3	140		, NA		1.21	-	-
(j) Other Financial Institutions		0	0	0	0	(0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
Name		10 15	-							-		1	T)	.7.		NA		3.50	-	
(k) Any Other:		0	C				0.00		NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Sub-Total B(1)		0	0	0	0	(0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
(2) Institutions (Foreign)																				
(a) Foreign Direct Investment		0	C	0	0	(0.00	0	NA	0	0 00	0	0.00	0	0.00	NA	C	0	0	0
(b) Foreign Venture Capital Investors		0	C		0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	C	0	0	0
Name			-21						1.0	-	2	72		721		NA		1.0	-	
(c) Sovereign Wealth Funds		0	C		0	(0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0	0	0	0
Name			121				- 4	-	1 -	-		4		1.53	-	NA		-		2
(d) Foreign Portfolio Investors Category I		0	C		0	(0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	C	0	0	0
Name		1 12	(9)				14		2	199		192	- 2	293	- 47	NA		12	1 8	1 2

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Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	Secu	its held in each irities X)	class of	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		er of Locked hares (XII)	Number of Shares pledge or otherwise encumbered (XIII)		Sub-c	ategorization (XV)	of shares
								No o	of Voting R	ights	Total as a % of Total	1 12	capital) (XI)	No. (a)	As a % of total Shares held (b)			Sharehol	ding (No. of s	shares) under
								Class X	Class Y	Total	Voting rights					held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(e) Foreign Portfolio Investors Category II		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name		. 8	9	14	-	(A	- 3	- E	1.65	9	21	5;	54	10	14	NA NA		1 72	164	1
(f) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	O	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name		-		- 4	-	7	7	- 3	-			3 .			-	NA		35	100	
(g) Any Other		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
(i) Foreign Portfolio Investors (Individual)		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
(ii) Foreign Institutional Investors		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Sub-Total B(2)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	-	0	0	0
(3) Central Government / State Government(s)																				
(a) Central Government / President of India		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	(0	0	0
Name									45	4		4 -		14		NA				
(b) State Government / Governor		0	0	0	0		0.00		NA	0	0.00	0	0.00	0	0.00	NA	(0	0	0
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	C	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA NA		0 0	0	0
Name		3	74			29)		391	*	8			(6)	14	143	NA			₩.	8
Sub-Total B(3)		0	0	0	0		0.00	0	NA	0	0.00	0	0.00	0	0.00	NA.		0	0	0
(4) Non-institutions																				
(a) Associate companies / Subsidiaries		0	0	0	0		0.00	0	NA	0	0.00	0	0.00	0	0.00	NA NA		0	0	0
(b) Directors and their relatives (excluding independent directors and nominee directors)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA NA		0	0	0
Name						1 - 1		12.0	- 2	- 42	-	4	E .	14	199	NA		33	-20	1 4
(c) Key Managerial Personnel		0	O	0	0		0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name		3	j je			[1+1]		(±5)	9.	88			- 5	130	(+)	NA				
(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	O	0	0		0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name						(4)	3-	3365		79	- 4		F-	3+5	160	NA NA		1.00	- 8	
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	C	0	O C		0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0	0	0
Name		3			1	123	, s			- 4	-		- 11	100	18	NA NA		- 393	- 2	-
(f) Investor Education and Protection Fund (IEPF)		0	C	0	O C		0.00	0	NA	0	0.00	0	0.00	0	0.00	NA		0 0	0	0
Name								- 5	-	-	1 3	-	7:		-	NA			-	

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Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (ili)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. sharesheld (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of	Voting Rights secun (IX		class of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		er of Locked hares (XII)	Shares or ot encu	nber of s pledged herwise imbered XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	ategorization (XV)	of shares
								No	of Voting Rig	ghts	Total as a % of Total	377	capital) (XI)	No. (a)	As a % of total Shares held (b)		As a % of total shares	100	Sharehol	ding (No. of	shares) under
								Class X	Class Y	Total	Voting rights				(2)		held (b)		Sub- category (i)	Sub- category (ii	Sub- category
(g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name		4	-			-			-		7					_	NA				1
(h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		0	0	0	0	0	0.00	0	NA NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name			2	-		-		19		-	20	- 2	841	14		1	NA		- 2	- 10	1 20
(i) Non Resident Indians (NRIs)		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	İ	NA	0	0	0	0
Name							1		1 1		1		†	1	1	1	NA		1	1	1
(j) Foreign Nationals		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	C	0	0	0
Name				5.5		-	-		1 - 1		1 8	-	1.00	100			NA		-		9
(k) Foreign Companies		0	C		0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	C	0	0	0
Name (Xyz)																					
(I) Bodies Corporate		0	C		C	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	C	0	0	0
Name																					
(m) Any Other (specify)		0	C	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	0	0	0	0
Name											1				Ú.						
(i) Trust		0	C	0 0		0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA		0	0	0
(ii) Clearing Members / House		0		0		0	0.00	0	NA	0	0.00	0	0.00	0	0.00		NA	(0	0	0
Sub-Total (B)(4)		0	C	0 0	0 0	0	0.00	0	NA	0	0.00	0	0.00	0	0		NA	C	0	0	0
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)		0		0		0	0.00	0	NA	0	0.00	0	0.00	0	0		NA	(0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of shareholder	Name of PAC	No. of shares	Holding %

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematrunclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	No. of shares held

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	shares underlying Depository Receipts	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			ecurities (IX)	Total as a % of	Outstanding convertible securdies (including Warrants) (X)	a % assuming full conversion of convertible securities (as a percentage of	Numb	per of Locked in shares (XII)	Number of Shares ple or otherwise encumb (XIII)	
						(VI)			Class X	Class Y	Total	Total Voting rights		diluted share capital) (XI)	No. (a)	As a % of total Shares held (b)	No. (a) As a % of t shares he (b)	
(1)	Custodian/DR Holder		0	0	0	0	0	0	NA	NA	NA	NA	0	0.00	0	0.00	NA	C
(a)	Name of DR Holder (If available)																NA	
(i)	abc																NA	
(ii)	efg																NA	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	NA	NA	NA	NA	0	0.00	0	0.00	NA	C
(a)	Name (abc																NA	
	Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0.00	0	0.00	NA	C

ITC HOTELS LIMITED



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No			Details of				Deta	ails of the reg (II)	istered owner		Details of holding/exercise of SBO in the reporting comparting comparting of the direct or indirect (III)	any, whether		Date of creation / acquisition of significant beneficial interest (IV)
	N	lame		PAN/Passport	Nationality		Name		PAN/Passport No.	Nationality	Whether by virtue	of:		
				No. in case of a foreign national					in case of a foreign national		Shares		%	
				Torongir mational	1						Voting Rights		%	
											Rights on distributable dividend or any other distribution		%	
											Exercise of control			
											Exercise of significant influence			
-	-	-	-	-	-	-	-	-	-	-	•	0	0	-

Note: The Company does not have any 'Significant Beneficial Owner' within the meaning of Section 90 of the Companies Act, 2013 read with the Companies (Significant Beneficial Owners) Amendment Rules, 2019.

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Directo

KOLKATA

Table VI - Statement showing foreign ownership limits

	Board Approved Limits *	Limits Utilised
As on shareholding date	100	0
As on the end of previous 1st quarter	100	NA
As on the end of previous 2nd quarter	100	NA
As on the end of previous 3rd quarter	100	NA
As on the end of previous 4th quarter	100	NA

^{*} Sectoral / Statutory cap prescribed by the Government / Regulatory Authorities (100% automatic route)

ITC HOTELS LIMITED



ITC HOTELS LIMITED

POST-SCHEME SHAREHOLDING PATTERN

Name of Listed Entity: ITC Hotels Limited

Scrip Code/Name of Scrip/Class of Security: NA / Equity Shares

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment



This is the Post-Scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data of ITC Limited (Demerged Company) as on 18th August, 2023.

Declaration:

Sr. No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	Please refer Note below
4	Whether the Listed Entity has any shares in locked-in?	Yes*	No	No
5	Whether any shares held by promoters are pledged or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any differential Voting Rights ?	No	No	No
7	Whether the Listed Entity has any Significant Beneficial Owner?	No	No	No

Note: Pursuant to Clause 18.8 of the Scheme, ITC Hotels Limited (Resulting Company) shall issue to the Depositary representing the holders of the ITC Limited (Demerged Company) GDRs, 'Resulting Company New Equity Shares' and such Resulting Company New Equity Shares shall be sold by the Depositary in the open market and the net sales proceeds (after the deduction of applicable Taxes and expenses incurred) shall be distributed by the Depositary to the holders of Demerged Company GDRs in the same proportion as their entitlements. If the actions contemplated in this Clause cannot be effected for any reason, the Companies (ITC Ltd. and ITC Hotels Ltd.) shall ensure that this does not delay implementation of the Scheme and shall take all such actions as may be necessary to give effect to the Scheme.

^{*} Pursuant to SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023, the shares held by ITC Limited up to the extent of 20% of the post-merger paid-up. capital of the ITC Hotels Limited ("ITC Hotels") will be locked-in for a period of 3 years from the date of listing of the shares of ITC Hotels and the balance shares will be locked-in for a period of 1 year from the date of listing of the shares of ITC Hotels Limited.

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)	underlying Depository	Total nos. of shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		tights hel		Total as a	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked (XII) No. (a)	Asa	pledged or otherwise encumbered (XIII)	shares held in dematerialized form (XIV)
-								Class X	Class Y	Total	% of (A+B+C)		(XI)=(VII)+(X) As a % of (A+B+C2)		% of total Shares held (b)	(a) % of total Shares held (b)	
(A)	Promoter & Promoter Group	1	83,00,00,000	0	0	83,00,00,000	39.99	83,00,00,000	NA	83,00,00,000	39.97	0	39.99	83,00,00,000 *	39.99	0 0.00	C
(B)	Public	32,14,117	1,24,57,76,082	0	0	1,24,57,76,082	60.01	1,24,57,76,082	NA	1,24,57,76,082	59.99	0	60.01	. 0	0.00	NA	1,24,57,76,082
(C)	Non Promoter- Non Public	2	7,07,869	0	0	7,07,869	NA	7,07,869	NA	7,07,869	0.03	0	NA	0	0.00	NA	7,07,869
C1)	Shares underlying DRs*	2	7,07,869	0	0	7,07,869	NA	7,07,869	NA	7,07,869	0.03	0	NA	0	0.00	NA	7,07,869
C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	0
	Total	32,14,120	2,07,64,83,951	0	0	2,07,64,83,951	100.00	2,07,64,83,951		2,07,64,83,951	100.00	0	100.00	83,00,00,000	39,99		1,24,64,83,951

Notes:

(1) The 'Nos. of shareholders' as shown in this statement represents aggregate number of demat accounts and registered folios (in respect of shares held in physical form) based on the data of 18th August, 2023. However, pursuant to applicable regulatory provisions, ITC Hotels Limited can issue shares to the shareholders of the ITC Limited only in the dematerialised form. The actual number of shareholders will depend upon the actual number of shareholders as of the record date and the factor of the share entitlement ratio.

The total number of shareholders of the Company (consolidated on the basis of PAN numbers) is 30.95.294 based on the data of 18th August, 2023.

- (2) Further, the above does not include underlying shares of ITC Hotels Limited that would need to be issued upon exercise of Options granted under the Resulting Company Special Purpose ESOP Scheme in terms of Clause 10.7 of the Scheme.
- (3) The shareholding includes fractional shares. Pursuant to clause 18.3 of the said scheme, the fractional entitlements issued to any shareholders shall be consolidated and thereupon allotted in lieu thereof to trustee(s) authorized by the Board of the ITC Hotels Limited ("Resulting Company) in this behalf which shall hold the Resulting Company New Equity Shares in trust on behalf of the shareholders of the ITC Limited, entitled to fractional entitlements with the express understanding that such trustee(s) shall self the Resulting Company New Equity Shares so allotted within a period of 90 days from the date of allotment of Resulting Company New Equity Shares, at such price or prices and to such persons, as the trustee(s) deems fit, subject to the provisions of the SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities, and shall distribute the net sale proceeds, after deductions of applicable Taxes and expenses incurred, in proportion to their respective fractional entitlements.
- (4) The shareholding includes fractional shares which have been rounded off to the nearest decimal.
- * Pursuant to Clause 18.8 of the Scheme, ITC Hotels Limited (Resulting Company) shall issue to the Depositary representing the holders of the ITC Limited (Demerged Company) GDRs, 'Resulting Company New Equity Shares' and such Resulting Company New Equity Shares shall be sold by the Depositary in the open market and the net sales proceeds (after the deduction of applicable Taxes and expenses incurred) shall be distributed by the Depositary to the holders of Demerged Company GDRs in the same proportion as their entitlements. If the actions contemplated in this Clause cannot be effected for any reason, the Companies (ITC Ltd. and ITC Hotels Ltd.) shall ensure that this does not delay implementation of the Scheme and shall take all such actions as may be necessary to give effect to the Scheme.

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^{*}Pursuant to SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023, the shares held by ITC Limited up to the extent of 20% of the post-merger paid-up capital of the ITC Hotels Limited ("ITC Hotels") will be locked-in for a period of 3 years from the date of listing of the shares of ITC Hotels Limited.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity	PAN (II)	No. of shareholders (III)	No. of fully paid up equity shares held (iV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository	Total nos. of shares held (VII ≈ IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of	Number of Voting	(1)	X)		No. of Shares Underlying Outstanding convertible	as a % assuming full conversion	Number of Lock (XII)		Number of pledged or o encumb (XIII)	otherwise ed ered) de	Number of equity share held in lematerialize
		(except promoter)					Receipts (VI)		(A+B+C2)	No of	Voting Ri	ghts	Total as a % of Total	securities (as a percentage	of convertible securities (as a	No. (a)		No.	As a	form
							(**,		(VIII)	Class	Class	Total	Voting	of diluted	percentage of		% of total Shares held		% of total hares held	(XIV)
										х	Y		rights	share capital) (X)	diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2		(b)	5	(b)	
(1)	Indian																			
(a)	Individuals/Hindu undivided Family	NA		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	
	Name												i –							
(b)	Central Government/ State Government(s)	NA		0	0	0	0	0	0 00	0	0	0	0	0	0.00	0	0.00	0	0.00	
	Name	= 1							1											
(c)	Financial Institutions/ Banks	NA		0	0	0	0	0	0 00	0	0	0	0	0	0.00	0	0.00	0	0 00	
	Name	- 3																		
(d)	Any Other (specify)	NA		1	83,00,00,000	0	0	83,00,00 000	39.99	83,00,00,000	0	83,00,00,000	39.97	0	39.99	83,00,00,000	39.99	0	0 00	
	Name																			
	ITC Limited	Promoter		1	83,00,00,000	0	0	83,00,00000	39.99	83,00,00,000		83,00,00,000		0	39 99	83,00,00,000 *	39.99	0	0.00	
	Sub-Total (A)(1)	NA		1	83,00,00,000	0	0	83,00,00,000	39.99	83,00,00,000	NA	83,00,00,000	39.97	0	39.99	83,00,00,000	39.99	0	0.00	
(2)	Foreign																			
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	NA		0	0	0	0	0	0.00	NA	NA	NA	NA	0	0 00	0	0.00	0	0.00	
	Name	1		- 3	7															
(b)	Government	NA NA		0	0	0	0	0	0 00	NA NA	NA	NA.	NA	. 0	0.00	0	0.00	0	0 00	
	Name		-						0.00		414		A I A	7	0.00		0.00			
(c)	Institutions	NA		0	0	0	0	0	0.00	NA	NA	I NA	NA	. 0	0.00	0	0.00	0]	0 00	
(d)	Name Foreign Portfolio	NA		0			0	0	0.00	NA	NA	I NA	NA	0	0.00	0	0 00	0	0 00	
(u)	Investor	INA		U	0	0	U	U	0.00	INA.	INA	I NA	IVA	U	0.00	U	0.00	, o	0.00	
/ - 3	Name Any Other	NA		0	0		0		0 00 1	NA.	NA	l NA	NA I	0	0.00		0 00		0.00/	_
(e)	(specify)	NA		U	Ů		Ů	U	000	NA.	INA	INA	INA	U	0.00	0	0 00	٥	0 00	
	Name																			
	Sub-Total (A)(2)			0	0	0	0	0	0.00	NA		NA.		0	0.00	0	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	NA		1	83,00,00,000	0	0	83,00,00,000	39.99	83,00,00,000	NA	83,00,00,000	39.97	0	39.99	83,00,00,000	39.99	0	0.00	

^{*}Pursuant to SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated 20th June, 2023, the shares held by ITC Limited up to the extent of 20% of the post-merger paid-up capital of the ITC Hotels Limited ("ITC Hotels") will be locked-in for a period of 3 years from the date of listing of the shares of ITC Hotels Limited

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

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Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of sheres underlying Depository Receipts (VI)	Total nos. shares held (VII = <u>IV</u> +V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of \	sec	nts held in each c urities (X)	lass of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share		r of Locked in ares (XII)	Shares or oth encur	ber of pledged erwise nbered (III)	Number of equity shares held in demabrialized form (XIV)	Sub-c	categorization (XV)	of shares
								No o	of Voting F	ights	Total as a % of Total	1.00	capital) (XI)	No. (a)	As a % of total Shares held (b)	No. (a)	s a % of total shares		Sharehoi	lding (No. of s	shares) under
								Class	Class Y	Total	Voting rìghts						held (b)		Sub- category (i)	Sub- category (ii)	Sub- categor (iii)
1) Institutions (Domestic)																					
Mutual Funds		395	11,42,61,206	0	0	11,42,61,206	5 50	11,42,61,206	NA	11,42,61,206	5.50	0	5.50	0	0 00	١	IA	11,42,61,206	0	0	0
Name		-				-		*	3		7.):	191				IA	-	(E)	H	+
Venture Capital Funds		0	0	0	0	0	0 00	0	NA	0	0.00	0	0.00	0	0.00	,	IA	0	0	0	0
Name				- +	-			-	-	-	-		- 3		1 4		IA	-	- 4		-
Alternate Investment Funds		55	28,39,561	Ö	0	28,39,561	0 14	28,39,561	NA	28,39,561	0.14	0	0 14	0	0.00	١	IA	28,39,561	0	0	0
Name		-		-	-		-	-	- 4				-	- 4		, N	IA	-	1	-	- 3
I) Banks		111	10,30,999	0	0	10,30,999	0.05	10,30,999	NA	10,30,999	0.05	0	0.05	0	0.00	١	IA	10,30,999	0	0	0
Name				+	- 5				-2-1	-	-	2		1 4 1	2		IA		-	-	-
lnsurance Companies		58	25,33,39,157	0	0	25,33,39,157	12.20	25,33,39,157	NA	25,33,39,157	12 20	0	12.20	0	0 00	١	IA	25,33,39,157	0	0	0
Name (Xyz) Life Insurance Corporation of India			18,96,86,129	0	0	18,96,86,129	9 14	18,96,86,129	NA	18,96,86,129	9.14	0	9 14	0	0.00	٨	IA .	18,96,86,129	0	0	0
General Insurance Corporation of India			2,16.04,551	0	0	2,16,04,551	1.04	2,16,04,551	NA	2,16,04,551	1.04	0	1 04	0	0.00	N	IA	2,16,04,551	0	0	0
) Provident / Pension Funds		44	1,39,43,196	0	0	1,39,43,196	0.67	1,39,43,196	NA -	1,39,43,196	0.67	0	0 67	0	0 00	N	Α	1,39,43,196	0	0	0
Name		-	-	-	-			-			-				-		IA		-	-	-
Asset Reconstruction Companies		0	0	0	0	0	0.00	0	NA	0	0 00	0	0 00	0	0.00	N	A	0	0	0	0
Name		-		-					1 2	- 4				1		N	A		-		-
) Sovereign Wealth Funds		0	0	0	0	0	0.00	0	NA	0	0.00	0	0 00	0	0 00	N	Α	0	0	0	0
Name		1.00	240	-	-	4		±	9	0.6	*	1		=]		N	Α		lie.		
) NBFCs registered with RBI		28	42,174	0	0	42,174	0.00	42,174	NA	42,174	0.00	0	0 00	0	0.00	N	A	42,174	0	0	0
Name		1.0						-	9	(E)	- 20	23		(4)			A	5.4	(6)	7	Ψ.
Other Financial Institutions		12	9,75,34,333	0	0	9,75,34,333	4 70	9,75,34,333	NA	9,75,34,333	4.70	0	4 70	0	0.00	N	A	9,75,34,333	0	0	0
Name (Xyz) Specified Undertaking of the Unit Trust of India			9,74,53,143	0	0	9,74,53,143	4.69	9,74,53,143	NA	9,74,53,143	4 69	0	4 69	0	0 00	N	A	9,74,53,143	0	0	0
) Any Other		128	3,89,97,046	0	0	3,89,97,046	1.88	3,89,97,346	NA	3,89,97,046	1 88	0	1 88	0	0 00	N	A	3,89,97,046	0	0	0
(i) QIB - Insurance Company Registered		124	3,74,86,910	0	0	3,74,86,910	1.81	3,74,86,910	NA	3,74,86,910	1 81	0	1.81	0	0.00	N	A	3,74,86,910	0	0	0
(ii) Insurance Funds- Dept of Post India		4	15,10,136	0	О	15,10,136	0 07	15,10,136	NA	15,10,136	0 07	0	0.07	0	0.00	N	A	15,10,136	0	0	0
			-						1		1									4	1

ITC HOTELS LIMITED

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Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (iii)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (<u>VII = (V+V+VI)</u>	Shareholding % calculated as per SCRR, 1967 As a % of (A+B+C2) (VIII)	Number of V	sec	hts held in each cl urities (IX)	less of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of dilluted share		r of Locked in ares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	ategorization (XV)	of shares
								No o	f Voting I	Rights	Total as a % of Total	107	capital) (XI)	No. (a)	As a % of total Shares held (b)			Shareho	lding (No. of s	hares) under
								Class X	Class	Total	Voting rights					held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
(2) Institutions (Foreign)																				
(a) Foreign Direct Investment		6	36,19,61,415	0	0	36,19,61,415	17 44	36,19,61,415	NA	36,19,61.415	17.44	0	17 44	0	0.00	NA	36,19,61,415	0	0	0
Name Tobacco Manufacturers (India) Limited *			29,78,34,732	0	0	29,78,34,732	14.35	29,78,34,732	NA	29,78,34,732	14 35	٥	14 35	0	0 00	NA	29,78,34,732	0	Ó	.0
Myddleton Investment Company Limited			4,86,31,194	0	0	4,86,31,194	2.34	4,86,31,194	NA	4,86,31,194	2.34	0	2 34	0	0 00	NA	4,86,31,194	0	0	.0
(b) Foreign Venture Capital Investors		0	o	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0.00	NA	o	0	0	Q
Name		-	-	-	-	1.62	-	-	1.0		14	-		1.5	- 13	NA		-		-
(c) Sovereign Wealth Funds		0	0	0	0	0	0.00	D	NA	0	0 00	0	0.00	0	0.00	NA	0	0	0	0
Name			-	-		-			-		-	-	-			NA NA	- 2		-	-
(d) Foreign Portfolio Investors Category !		842	16,08,63,436	0	0	16,08,63,436	7 75	16,08,63,436	NA	16,08,63,436	7 75	0	7 75	0	0 00	NA	16,08,63,436	0	0	0
Name		-		-				-						-		NA NA	0 2			
(e) Foreign Portfolio Investors Category II		91	1,76,25,579	0	0	1,76,25,579	0 85	1,76,25,579	NA	1,76,25,579	0 85	0	0.85	D	0 00	NA	1,76,25,579	0	0	0
Name					-		-	-	4			-		-	-	NA	9	-		-
(f) Overseas Depositories (holding DRs) (balancing figure)		0	Ö	a	0	0	0 00	0	NA	0	0.00	0	000	0	0.00	NA	0	0	0	0
Name		E1	5	3	10	(2)	-	8	2	182	-3	T. T.	This	S	13	NA	-	÷		15
g) Any Other		61	18,516	0	.0	18,516	0 00	18,516	NA	18,516	0.00	0	0 00	0	0 00	NA	18,516	0	0	.0
(i) Foreign Portfolio Investors (Individual)		3	490	0	0	490	0 00	490	NA	490	0.00	0	0 00	0	0.00	NA	490	0:	0	0
(ii) Foreign Institutional Investors		58	18,026	0	0	18,026	0.00	18,026	NA	18,026	0 00	0	0 00	0	0.00	NA	18,026	0	0	.0
Sub-Total B(2)		1,000	54,04,68,946	0	0	54,04,68,946	26.04	54,04,68,946	NA	54,04,68,946	26.04	0	26.04	0	0.00	NA	54,04,68,948	0	0	0
(3) Central Government / State Government(s)																				
a) Central Government / President of India			8,437	0	0	8,437	0 00	8,437	NA	8,437	0.00	0	000	0	0.00	NA	8,437	0	0	0
Name			- 2		3				.2.	10	9	-	- 6	1+		NA		8	1 2	1
b) State Government / Governor		1.10	4,50,252	0	0	4,50,252	0.02	4,50,252	NA	4,50,252	0 02	ō	0.02	0	0.00	NA	4,50,252	0	0	.0
Name			2	-		4	- 1-14	-	1.4	-	-	-		_	- 3-	NA	-	<		
c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0.	o	o	0	0	0.00	ò	NA	0	0 00	0	000	0	0 00	NA	0	0	o	0
Name		18	-	- 8		14	- 4	5:	-5-	15	- 1		14	-	- 3	NA			-	-
Sub-Total B(3)		5	4,58,689	0	0	4,58,689	0.02	4,58,689	NA	4,58,689	0.02	0	0.02	0	0.00	NA	4,58,689	0	0	0

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	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (<u>VII = IV+V+VI)</u>	Shareholding % calculated as per SCRR, 1967 As a % of (A+B+C2) (VIII)	Number of	sec	hts held in each c urities IX)	lass of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percent description of the securities)		r of Locked in ares (XII)	Number of Shares pledged or atherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub-c	categorization (XV)	of shares
									No	of Voting F	lights	Total as a % of Total	. (20)	diluted share capital) (XI)	No. (a)	As a % of total Shares held (b)	No. As a % of (a) total shares		Shareho	lding (No. of si	hares) under
									Class	Class	Total	Voting rights					held (b)		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
	Non-institutions																				
(a)	Associate companies /		0	0	0	0	0	0 00	0	NA	0	0.00	0	0.00	0	0 00	NA		0	0	0
_	Subsidiaries Name									-		-	-			_	NA NA				
(b)	Directors and their relatives (excluding independent directors and nominee directors)		4	16,721	0	0	16,721	0 00	16,721	NA	16,721	0 00	0	0.00	0	0.00	NA NA	16,721	0	0	0
	Name		i -				-		*		7	-	-	-	-	-	NA		-	- 4	-
	Key Managerial Personnel		0	0	0	0	0	0.00	0	NA	0	0.00	0	0.00	0	0 00	NA	0	0	0	0
	Name		55.						-	-	-		_		-	.+	NA				
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	NA	0	0 00	0	0 00	0	0 00	NA	0	0	0	0
	Name					-	- 2		-	21	-			19	-		NA			1	
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		0	0	0	0	0	0.00	0	NA	0	0 00	0	0 00	0	0 00	NA	0	0	0	0
	Name		-	7.			- 2	-		1 -				-	-	-	NA		-	= //	7
	Investor Education and Protection Fund (IEPF)		1	25,60,071	0	0	25,60,071	0.12	25,60,071	NA	25,60,071	0 12	0	0.12	0	0 00	NA	25,60,071	0	0	0
_	Name		-	140			-4		-	1	-	-		-	-	-	NA NA			-	-
(g)	Resident individuals holding nominal share capital up to Rs. 2 lakhs		31,61,757	15,65,12,952	0	0	15,65,12,952	7.54	15,65,12,952	NA	15,65,12,952	7.54	0	7.54	0	0.00	NA	15,65,12,952	0	0	0
	Name								-	2	1+	-	4		-	-	NA	- 1		2 7	-
	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		2	8,62,781	0	0	8,62,781	0.04	8,62,781	NA	8,62,781	0 04	0	0 04	0	0.00	NA	8,62,781	0	0	0
	Name		-			-				-			7				NA		-		-
_	Non Resident Indians (NRIs)		42,911	1,04,83,790	0	0	1,04,83,790	0 51	1,04,83,790	NA	1,04,83,790	0.51	0	0.51	0	0.00	NA NA	1,04,83,790	0	0	0
_	Name																NA				
	Foreign Nationals		2	22,212	0	0	22,212	0 00	22,212	NA	22,212	0.00	0	0.00	0	0.00	NA	22,212	0	0	0
_	Name		- 1		-		-			-	25.455	0.00	. +:		-		NA	-	-	-	
_	Foreign Companies		3	25,455	0	0	25,455	0 00	25,455	NA	25,455	0.00	0	0 00	0	0.00	NA	25,455	0	0	0
	Name (Xyz) Bodies Corporate		7,447	1,17,20,618	0	0	1,17,20,618	0 56	1,17,20,618	NA	1,17,20.618	0.56	0	0.56	0	0.00	NA	1,17,20,618	0	0	0

ITC HOTELS LIMITED

sirector ...



	Category & Name of the Shareholders (f)	PAN (II)		No. of fullypaid up equity shares held (IV)		Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (<u>VII ∞ IV+V+VI)</u>	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		sec	hts held in each c urities (IX)	lass of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	shi	r of Locked in ares (XII) As a % of	Share or o enc	mber of s pledged therwise umbered (Xiii) As a % of	dematerialized form (XIV)		categorization (XV)	
									Class X	Class Y	Total	a % of Total Voting rights		(XI)	no. (a)	total Shares held (b)		total shares held (b)		Sub-	Sub- category (ii)	Sub- category
(m)	Any Other (specify)		154	6,56,175	0	0	6,56,175	0.03	6,56,175	NA	6,56,175	0.03	0	0.03	0	0.00		NA	6,56,175	0	0	0
	Name (i) Trust (ii) Clearing Members / House		113	6,40,279 15,896	0	0	6,40,279 15,896	0.03	6,40,279 15,896	NA NA	6,40,279 15,896	0.03	0	0 03 0 00	0	0.00		NA NA	6,40,279 15,896	0	0	0
	Sub-Total (B)(4)		32,12,281	18,28,60,776	0	0	18,28,60,776	8.81	18,28,60,776	NA	18,28,60,776	8.81	0	8.81	0	0		NA	18,28,60,776	0	0	0
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)		32,14,117	1,24,57,76,082	0	0	1,24,57,76,082	60.01	1,24,57,76.082	NA	1,24,57,76,082	60.01	0	60.01	0	0		NA	1,24,57,76,082	0	0	0

^{*} Tobacco Manufacturers (India) Limited (TMI) is a public shareholder of ITC Limited. TMI is neither a Promoter of ITC Limited nor is it a 'person acting in concert' with ITC Limited. Accordingly, TMI has not been considered as part of the Promoter Group of ITC Hotels Limited.

Notes

- (1) The 'Nos. of shareholders' as shown in this statement represents aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form respectively). However, pursuant to applicable regulatory provisions, ITC Hotels Limited can issue shares to the shareholders of the ITC Limited only in the dematerialised form.
- (2) The shareholding of 'NBFCs registered with RBI' reported above is on the basis of the categorisation of beneficial ownership details provided by the Depositories.
- (3) Pursuant to the Scheme of Arrangement amongst ITC Limited ('Demerged Company') and ITC Hotels Limited ('Resulting Company') and their respective shareholders and creditors under Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 ("scheme"), all the shareholders of the Demerged Company will be issued shares in accordance with the Share Entitlement Ratio i.e. "for every 10 (Ten) Ordinary Shares of face and paid-up value of Re. 1 each held in the Demerged Company, 1 (One) equity share of face and paid-up value of Re. 1 in the Resulting Company".
- (4) The shareholding includes fractional shares. Pursuant to clause 18.3 of the said scheme, the fractional entitlements issued to any shareholders shall be consolidated and thereupon allotted in lieu thereof to trustee(s) authorized by the Board of the ITC Limited, company New Equity Shares in trust on behalf of the shareholders of the ITC Limited, entitled to fractional entitlements with the express understanding that such trustee(s) shall sell the Resulting Company New Equity Shares so allotted within a period of 90 days from the date of allotment of Resulting Company New Equity Shares, at such price or prices and to such persons, as the trustee(s) deems fit, subject to the provisions of the SEBI Master Circular dated 20th June, 2023 relating to Scheme of Arrangement by Listed entities, and shall distribute the net sale proceeds, after deductions of applicable Taxes and expenses incurred, in proportion to their respective fractional entitlements.
- (5) Shareholding of Directors and their relatives under 4(b) are the holding of present Directors of ITC Hotels Limited.
- (6) The shareholding includes fractional shares which have been rounded off to the nearest decimal.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Name of shareholder	Name of PAC	No. of shares	Holding %
Tobacco Manufacturers (India) Limited	Myddleton Investment Company Limited and Rothmans International Enterprises Limited	29,78,34,732	14.34
Myddieton Investment Company Limited	Tobacco Manufacturers (India) Limited and Rothmans International Enterprises Limited	4,86,31,194	2 34
Rothmans International Enterprises Limited	Tobacco Manufacturers (India) Limited and Myddleton investment Company Limited	1,54,95,489	0.75

Note Basis the disclosure received by ITC Limited, the above shareholders are acting as persons in Concert

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematrunclaimed suspense account, voting rights which are frozen etc.

Number of shareholders	No. of shares held
6,435	5,75,60

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

	Category & Name of the Shareholders (1)	PAN (II)	Nos. of share holder (III)	No. of fully paid up equity shares held (IV)		Depository	Total nos. shares held (VII = (V+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			securities (IX)	l in each class of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities	Numi	ber of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
						Receipts (VI)		(VIII)	No Class X	Of Voting		Total as a % of Total Voting rights	(20)	(as a percentage of diluted share capital) (XI)	No. (a)	As a % of total Shares held (b)	No. (a) As a % of total shares held (b)	C-90482.5
(1)	Custodian/DR Holder		2	7,07,869	0	0	7,07,869	0 03	7,07,869	NA	7,07,869	0.03	0	0.03	0	0.00	l NA	7,07,869
(a)	Name of DR Holder (If available)*																NA	
(i)	abc																NA	
(ii)	elg																NA	
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0		NA	NA	NA	NA	0	0.00	0	0.00	NA	C
(a)	Name (abc																NA	
	Total Non Promoter - Non Public Shareholding (C) = (C)(1) + (C)(2)		2	7,07,869	0	0	7,07,869	0.03	7,07,869	NA	7,07,869	0.03	0	0.03	0	0.00	NA	7,07,869

^{*} Pursuant to Clause 18.8 of the Scheme, ITC Hotels Limited (Resulting Company) shall issue to the Depositary representing the holders of the ITC Limited (Demerged Company) GDRs, 'Resulting Company New Equity Shares' and such Resulting Company New Equity Shares shall be sold by the Depositary in the open market and the net sales proceeds (after the deduction of applicable Taxes and expenses incurred) shall be distributed by the Depositary to the holders of Demerged Company GDRs in the same proportion as their entitlements. If the actions contemplated in this Clause cannot be effected for any reason, the Companies (ITC Ltd. and ITC Hotels Ltd.) shall ensure that this does not delay implementation of the Scheme and shall take all such actions as may be necessary to give effect to the Scheme.

Note:

- (1) The 'Nos. of shareholders' as shown in this statement represent aggregate number of demat accounts and registered folios (in respect of shares held in dematerialised form and physical form, respectively).
- (2) The shareholding includes fractional shares which have been rounded off to the nearest decimal.

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Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No				f the SBO II)			Det	ails of the rec	sistered owner		Details of holding/exercise SBO In the reporting comp direct or indirec (III)	any, whether		Date of creation / acquisition of significant beneficial interest (IV)
		Name		PAN/Passport	Nationality		Name		PAN/Passport No.	Nationality	Whether by virtue	of:		
				No. in case of a foreign national					in case of a foreign national		Shares		%	
				loreign nadonal					, mademan		Voting Rights		%	
											Rights on distributable dividend or any other distribution		%	
											Exercise of control			
											Exercise of significant influence			
-	-	-	-	-	-	-	-	-	-	-	140	0	0	-

Note: The Company does not have any 'Significant Beneficial Owner' within the meaning of Section 90 of the Companies Act, 2013 read with the Companies (Significant Beneficial Owners) Amendment Rules, 2019.

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Table VI - Statement showing foreign ownership limits

	Board Approved Limits *	Limits Utilised
As on shareholding date	100	26.57%
As on the end of previous 1st quarter	100	NA
As on the end of previous 2nd quarter	100	NA
As on the end of previous 3rd quarter	100	NA
As on the end of previous 4th quarter	100	NA

^{*}Sectoral / Statutory cap prescribed by the Government / Regulatory Authorities (100% automatic route)

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